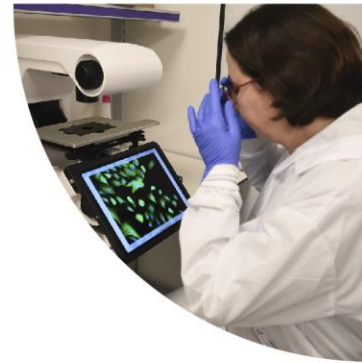


wilk

THE REVOLUTION OF MILK



Forward Looking Statement

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Company Highlights

10+

Years of
proprietary
research



We replicate the milk-producing process to create **100% real milk components** in laboratory settings.

15

Full-time
employees



We have developed **the first yogurt in the world** made with cell-cultured bovine milk lipids.

6

Patents
granted



We entered into a **Strategic partnership** with the Central Bottling Company

100%

Farm-free



Global food and beverage giant Danone **led a significant investment** round, committing to supporting innovative, sustainable businesses in the industry.

~\$14 m

Capital raised to
date

2020

Founded in Israel

5

SDGs
compliance

2

Human
clinical trials

100%

REAL MILK

2026

Expected
commercialization

Highly Experienced Management Team



Tomer Aizen

CEO

15+ years of experience in commercial managerial positions in the healthcare field. Skilled in creating value through multidimensional actions. Holds a BA in Law and is a certified Lawyer.



Prof. Nurit Argov-Argaman

CSO

15+ years of specialization in the study of metabolic control in milk compositions. Senior Lecturer at the Hebrew University of Jerusalem. Postdoctoral Fellowship in Food Science and Technology.



Moran Attar, CPA

CFO

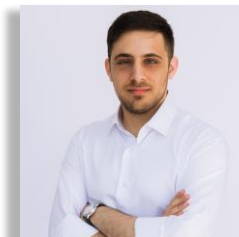
15 years of experience as a financial advisor and accountant- in the pharma, retail, high-tech and food-tech industries; including TASE, Nasdaq and LSE listed companies. Hold an M.A. in Accounting.



Zohar Barbash, PhD

CTO

Dr. Barbash holds PhD in Molecular genetics from Tel Aviv university and a post-doc at the National cancer institute, Bethesda MD, US, in molecular and cellular biology. Zohar has extensive experience as an executive, leading complex projects in various areas of research and product development.



Asaf Abramov, Adv.

Business Development

Leverages his legal background to drive growth, nurture partnerships, and navigate regulatory challenges. Asaf's unique blend of law and business acumen sets our organization apart in a competitive landscape.

ADVISORS



Yael Ravhon

Advisor

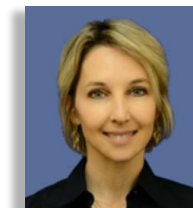
Former founder and CEO of Abbott Israel. 20+ years of experience in the field of pharma, medical nutrition and baby food.



Prof. Bruce German

Advisor

Top global KOL in the scientific field of milk and breast milk. Respected advisor to various and globally leading dairy companies.



Prof. Ronit Lubetzky

Advisor

Director of the Pediatrics Department at Tel Aviv Medical Center. Awarded scientist with specific research area on human milk composition in various maternal and neonatal settings.

Milk is Unique

Evolution

Milk is the only whole food that evolved solely to provide complete nutrition to mammals.

Complex

Contains over 2000 micro and macronutrients which support survival and development.

Unique

Its unique delivery system enables the most efficient mechanism to absorb nutrients

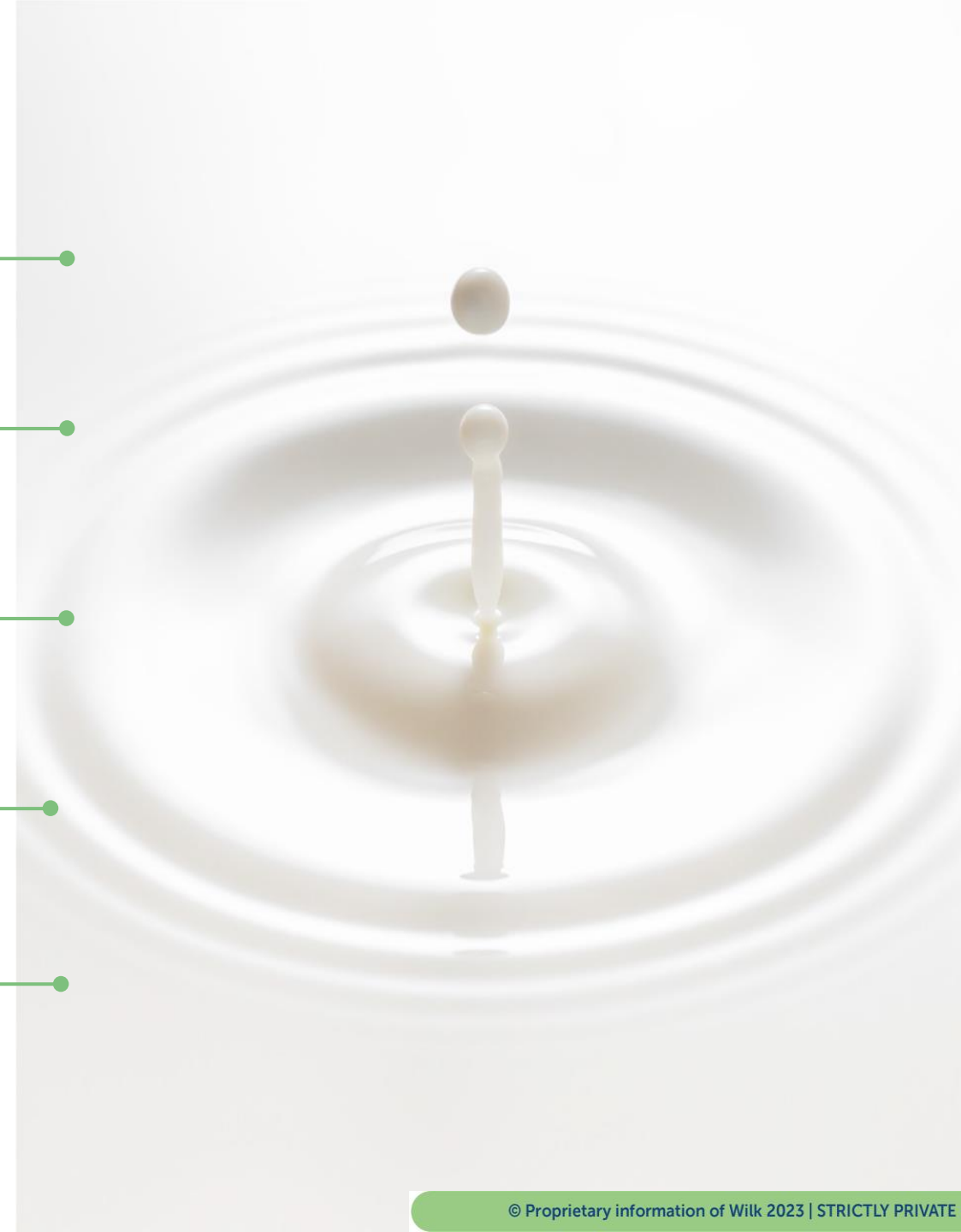
0.7%
Minerals

3.3%
Proteins

3.4%
Various fats

4.9%
Lactose

87.7%
Water

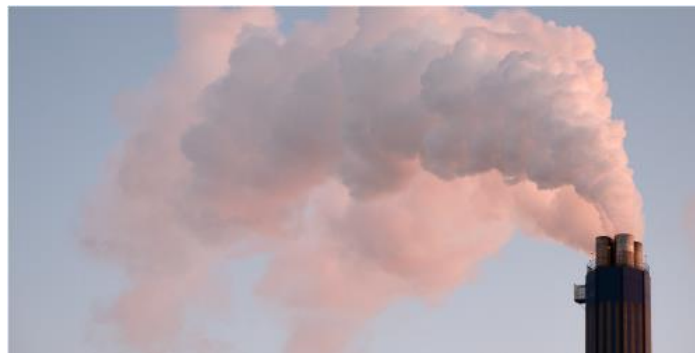


Challenges in the Traditional Dairy Industry



Boom in Consumption

- Expected global population of ~10 billion by 2050¹
- 56% growth in global food consumption by 2050 versus 2010¹



The Dairy Industry Environmental Effects

- 1L of milk requires 1,000L of water²
- 4% of total global anthropogenic GHG emissions³



Consumer Shift For Eco-Friendly Alternatives

- Growing consumer concern regarding animal welfare⁴
- Rising demand for sustainably farmed and animal-free goods⁴

Challenges for Babies



Limited Proportion of Babies Get Breastfed

- World Health Organization recommends exclusive breastfeeding for the first 6 months¹
- Less than half of babies are breastfed for that entire period¹



Preterm Newborns Require Breast Milk to Survive

- 10% of babies are born preterm²
- Potentially fatal consequences²



Limited Availability of Safe Human Breast Milk

- Increased unregulated sales of human milk through social marketplaces³
- Overall nutritional inferiority of infant formulas³

Our Products

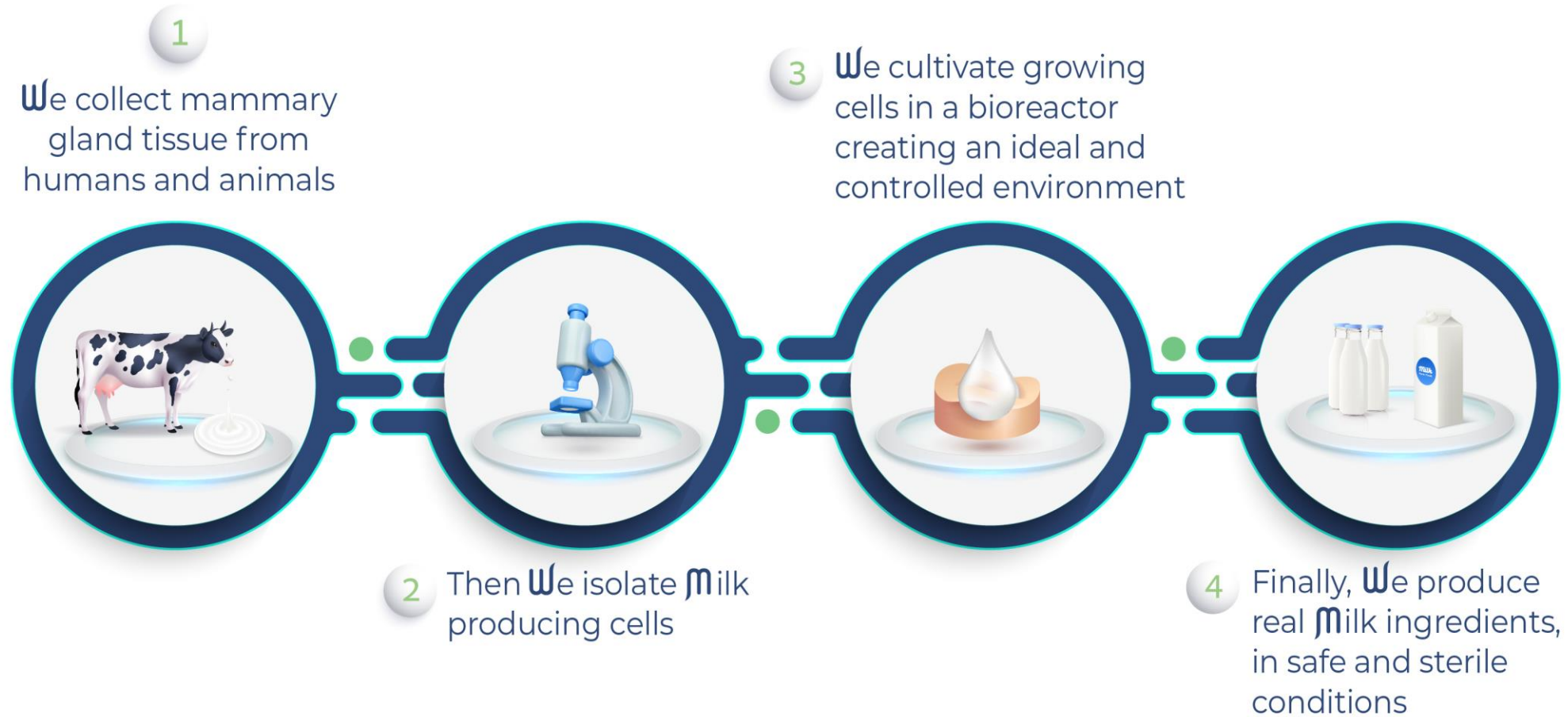
Bovine Milk Fat



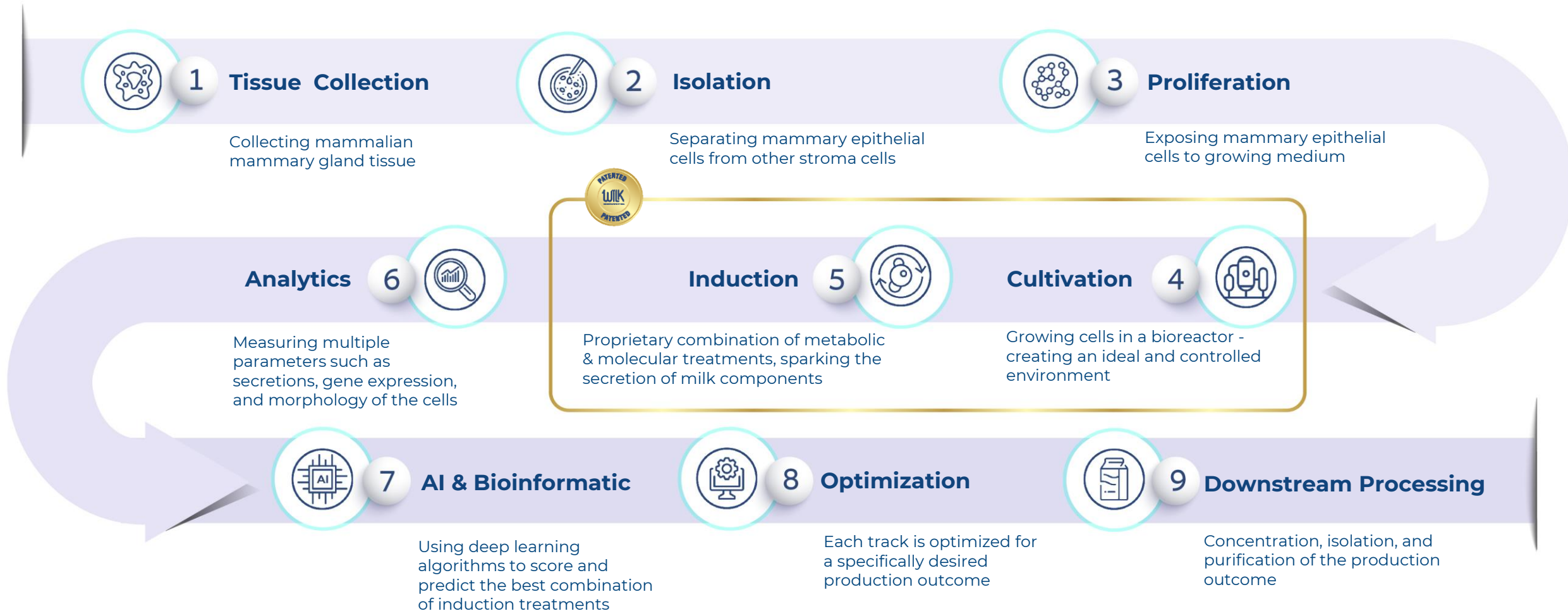
Human Milk Fat



The Technology



Wilk's Technology: Cell-Based Milk



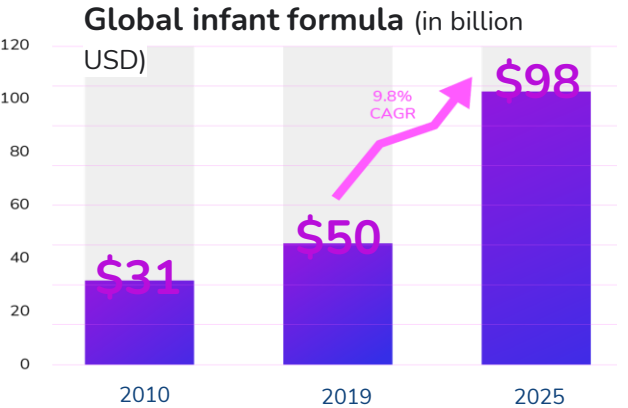
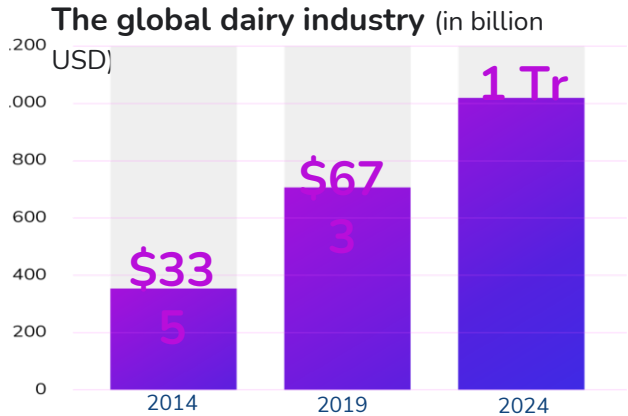
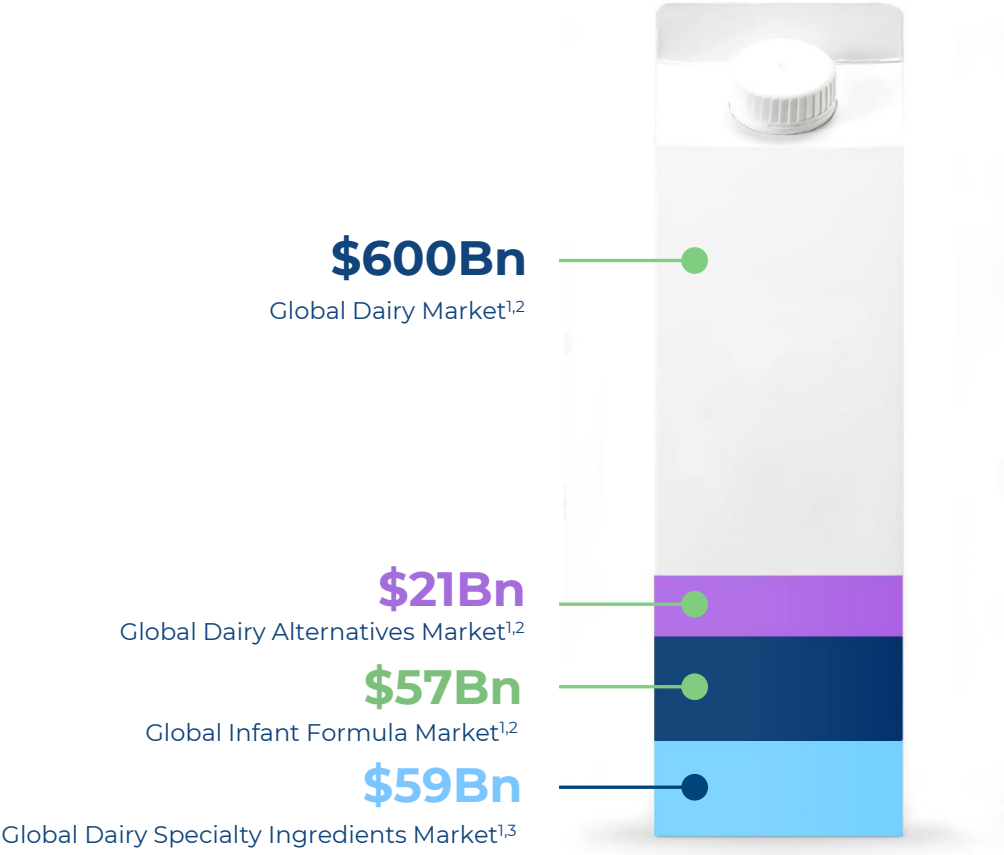
Source: Company information



Intellectual property

Substantial Total Addressable Market Opportunity

Attractive opportunity to **disrupt multiple end markets**



Go-to-market Strategy

BUSINESS MODEL

Direct Sale of
Ingredients to
Strategic Partners

Revenue Sharing
With Strategic
Partners



Dairy Product
Companies

Dairy Processing
Companies

Infant Formula
Companies

Dairy Equipment
Manufacturers

Food Ingredients
Companies

*Potential for horizontal developments: cosmetics, pharma, new materials, and nutritional supplements

Strategic Partnerships

ACHIEVED



The Central Bottling Company

- We entered into a strategic partnership with Tara - a subsidiary of the Central Bottling Company (Coca-Cola Israel), in August 2021.
- Tara is Israel's 2nd largest milk processor and the leading player in South Africa's dairy market.
- Ongoing collaboration with Tara's scientific and food-tech experts.
- Mutually exclusive rights in bovine milk ingredients, covering Israel and South Africa.
- CBC invested \$1.5M in WILK, with an option for further financing.

ACHIEVED



Danone

- As of May 2023, we've succeeded to raise extraordinary investment , revolutionizing our approach in the industry.
- Danone invested \$2M in WILK.

Achievements

So far Wilk **raised over \$14M** that served establishing state-of-the-art R&D activities, supported by lean management operations

- Spin out from Academia
- Listing on Tel Aviv Stock Exchange
- 625 sqm of R&D facilities and offices
- Unique combination of talents
- Strong IP portfolio (unique know-how and six granted patents)
- Strategic partnership with Coca Cola Israel
- Investment from Danone
- Successful expression of major milk compounds
- World's first concept hybrid dairy product with cell-based milk ingredients
- Global recognition in press and professional forums
- Warm interests from major industrial players



* exchange rate USD/NIS 3.6

Thanks for your 
attention



www.wilkismilk.com

