



2025 BUSINESS REVIEW INVESTORS MEETING

APRIL 16, 2026 | TEL AVIV





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Forward-Looking Statements

This Presentation only contains summary information and was prepared in order to provide a concise and convenient presentation, and it does not in any way exhaust all information about the Company and its operations, and nothing in this Presentation shall replace the requirement to review the company's reports and reports to be published by the Company to the public, specifically including the final prospectus and the annual reports published by the Company (the "Reports").

This presentation may include forward-looking statements, as defined in the Securities Law, 5728-1968, including forecasts, evaluations, estimates and other information relating to future events and issues. Forward-looking statements may relate to, among other things, revenues, earnings, cash flows, capital expenditures and other financial items. Forward-looking statements may also relate to our business strategy, goals and expectations concerning our market position, future operations, profitability, liquidity and capital resources.

All statements other than statements of historical facts are forward-looking statements and can be identified by the use of forward-looking terminology such as the words "anticipate", "believe", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", "will" and similar terms and phrases.

Any forward-looking information contained in this presentation is based, in addition to existing information of the company, on present company expectations and evaluations regarding future developments and trends and on the interaction of such developments and trends. Although we believe the assumptions upon which any forward-looking statements are based are reasonable, any of these assumptions could prove to be inaccurate and the forward-looking statements based on these assumptions could be incorrect.

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AGENDA

- Company Intro
- The Strategic Business Engagement Lifecycle
- The HIPER Global Differentiators
- 2025 Financial Performance & Metrics
- Strategy Evolution - 2025 & 2026 Vision
- The Path Forward



ARCHITECTING NEXT-GEN INNOVATION

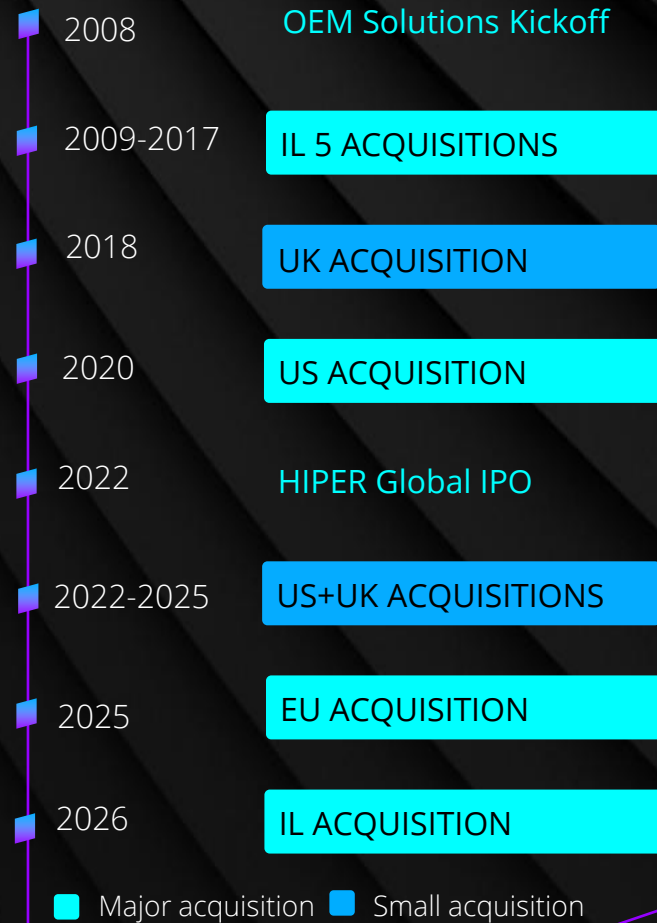


WHAT WE DO

The background of the slide is a collage of three images. On the left, a man in a white lab coat and tie is looking down at a server rack. In the center, a large curved digital display shows a jet in flight, various data charts, and maps. On the right, a server room is visible with people working at desks and large digital displays showing maps and data.

Empowering global technology and defense leaders by designing and delivering high-performance, mission-specific compute systems at scale.

FROM INNOVATION TO GLOBAL IMPACT



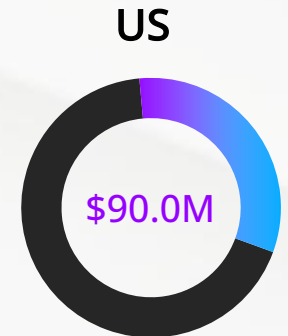
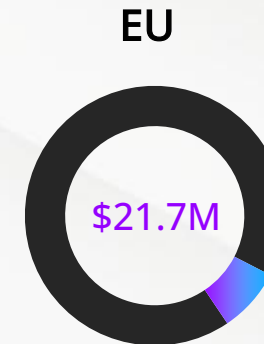
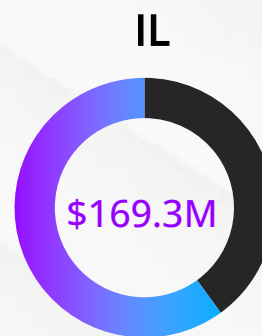
2025 KEY FACTS & FIGURES

396
Employees worldwide

9
Global Locations

\$281M
2025 Revenue

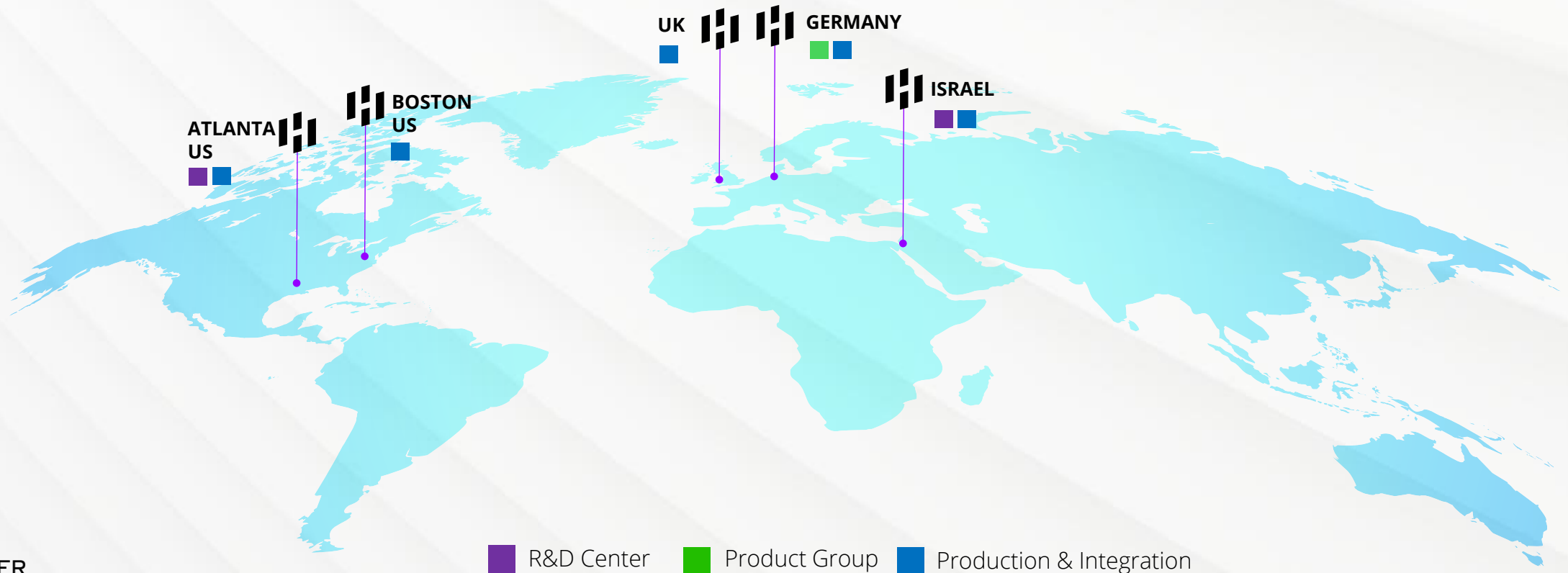
REVENUES



Revenue by Sector – Adjusted for Cross-Sector revenues

GLOBAL FOOTPRINT AND OPERATIONS

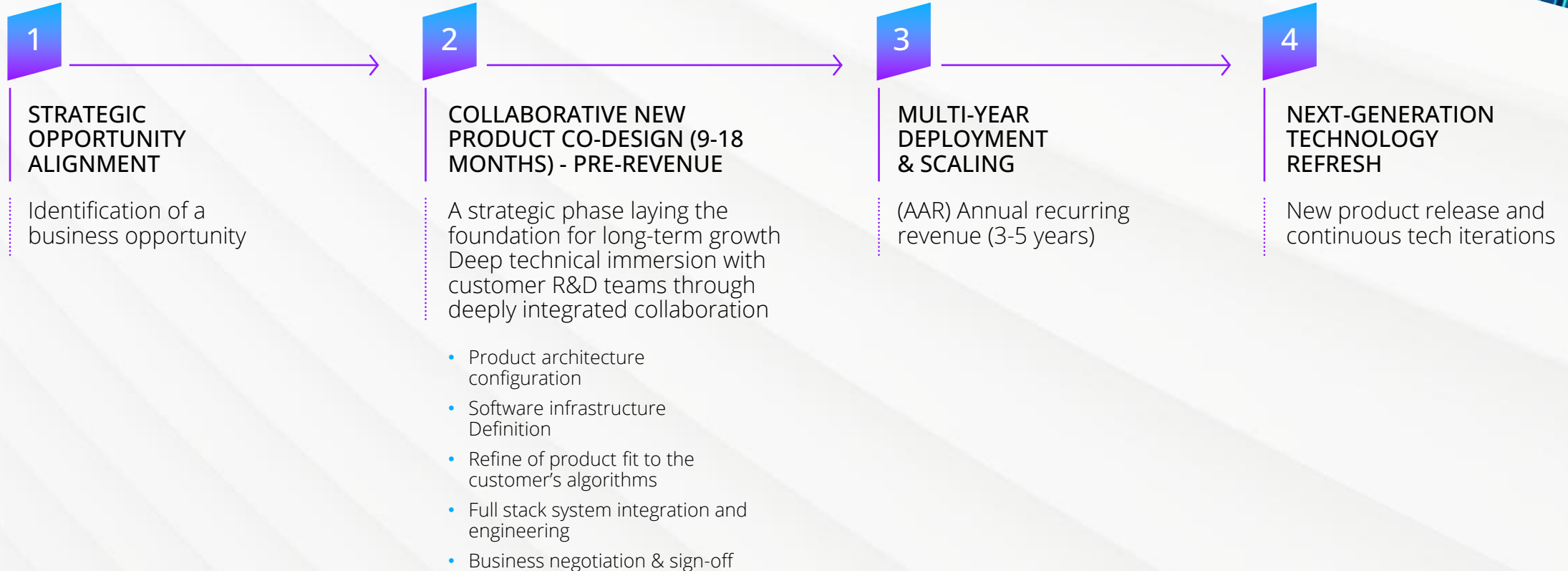
Our global network of R&D and fulfillment centers enables a localized approach, delivering purpose-built solutions, engineered to meet the distinct requirements of diverse markets





THE STRATEGIC BUSINESS ENGAGEMENT LIFECYCLE

FROM DESIGN TO RECURRING REVENUE





ENGAGEMENT CHARACTERISTICS

1

DEEP-ROOTED OPERATIONAL INTEGRATION

- Creating a “Lifeblood” partnership through mission-critical technical embedding
- Establishing high entry barriers and long-term customer stickiness

2

ANNUAL RECURRING REVENUE

- Driving ongoing sales
- Minimum “sales” costs

3

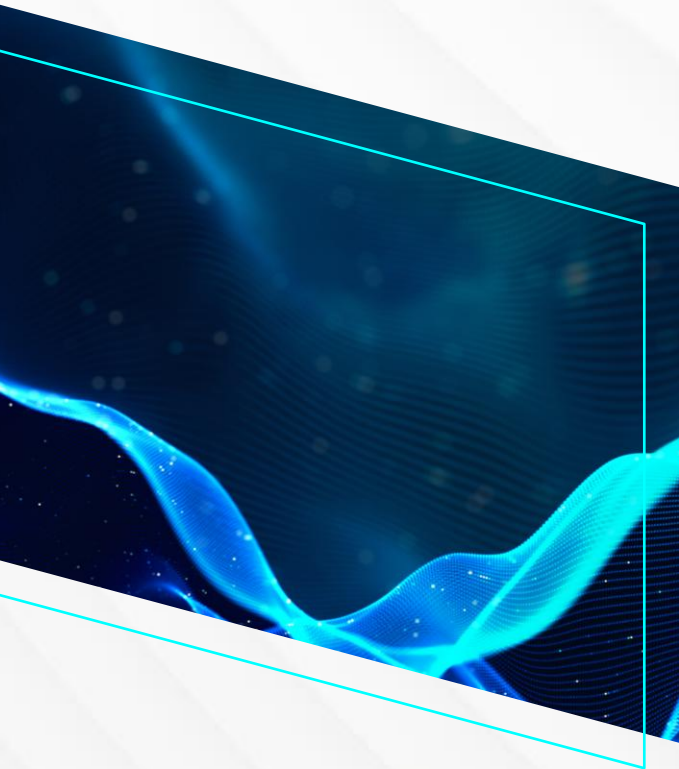
“RIDING ELEPHANTS”

- Harness our customer’s extensive sales force to drive rapid growth



THE HIPER Global DIFFERENTIATORS

TECHNOLOGICAL SUPREMACY



SOFTWARE DRIVEN HARDWARE OPTIMIZATION

Hardware architecture defined by software and algorithm analysis, not off-the-shelf assumptions

ARCHITECTING COMPLETE RACK-SCALE "APPLIANCE"

Integrated, high-performance systems built for scale, consistency, and replication



LOCAL EXPERTISE, GLOBAL REACH

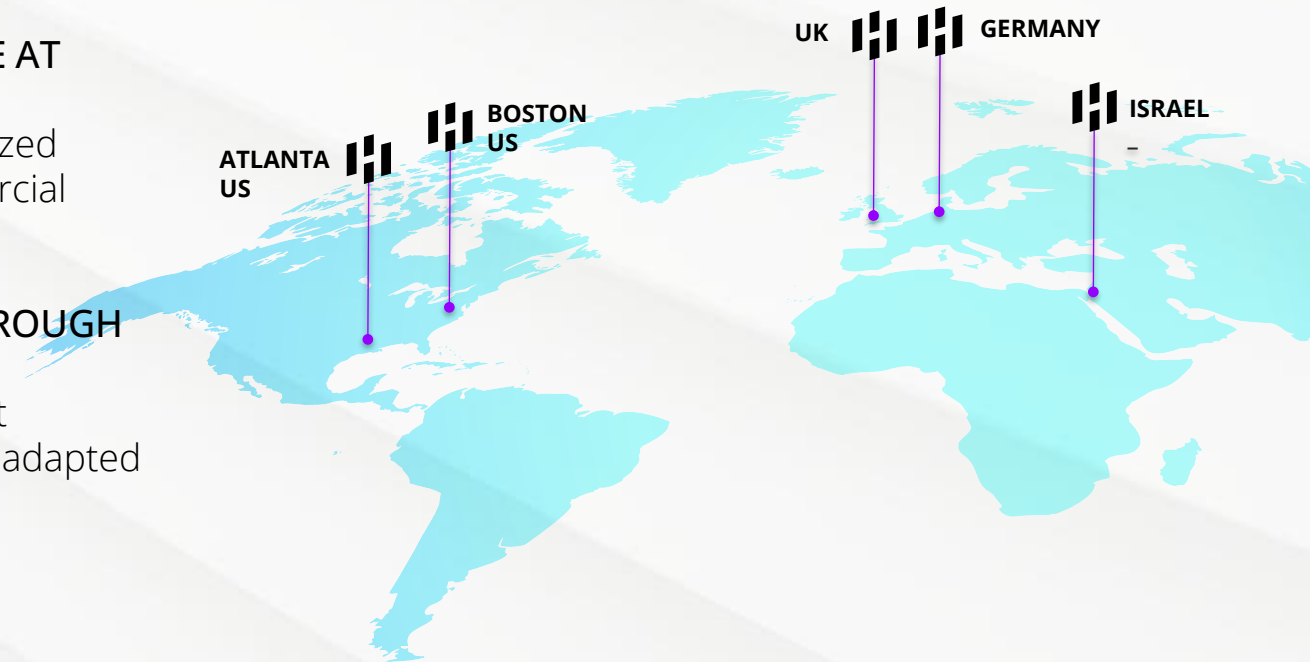


FROM CONCEPT TO REVENUE AT SCALE

Seamless transition from localized development to global commercial deployment

OPERATIONAL LEVERAGE THROUGH GLOBAL INFRASTRUCTURE

Distributed fulfillment footprint enabling cost-efficient, market-adapted delivery worldwide



CUSTOM SOLUTION POWERHOUSE



BOTH OFF-THE-SHELF AND CUSTOM COMPUTE TECHNOLOGIES

From COTS (Commercial Off-The-Shelf) hardware for rapid deployment to fully custom-engineered architectures. We deliver industry-specific solutions designed to meet stringent performance requirements across industries

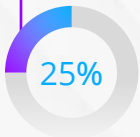


2025 KEY FINANCIAL FIGURES

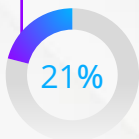


2025 REVENUE MIX BY SEGMENT

Semiconductors



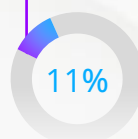
Military & Defense



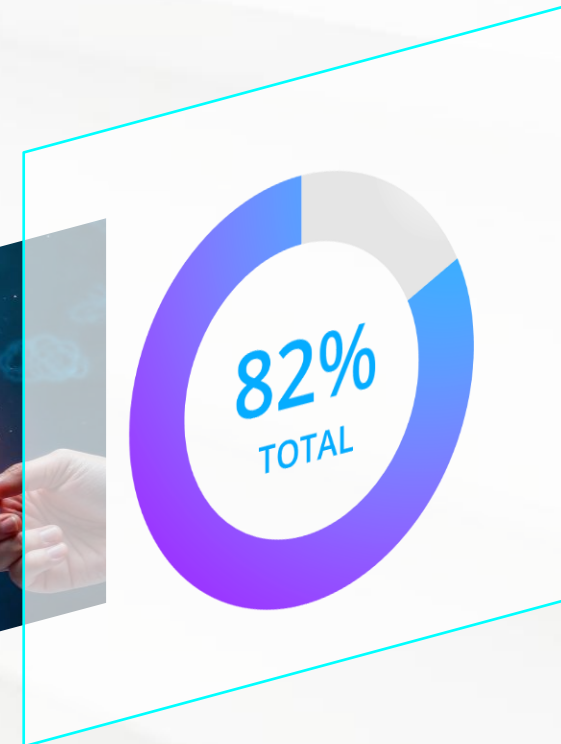
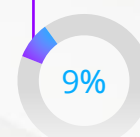
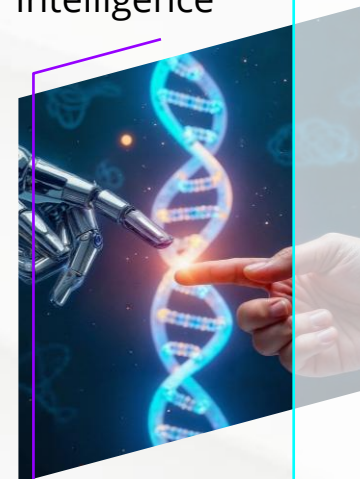
Media & Telecom



Cybersecurity & Surveillance



Artificial Intelligence

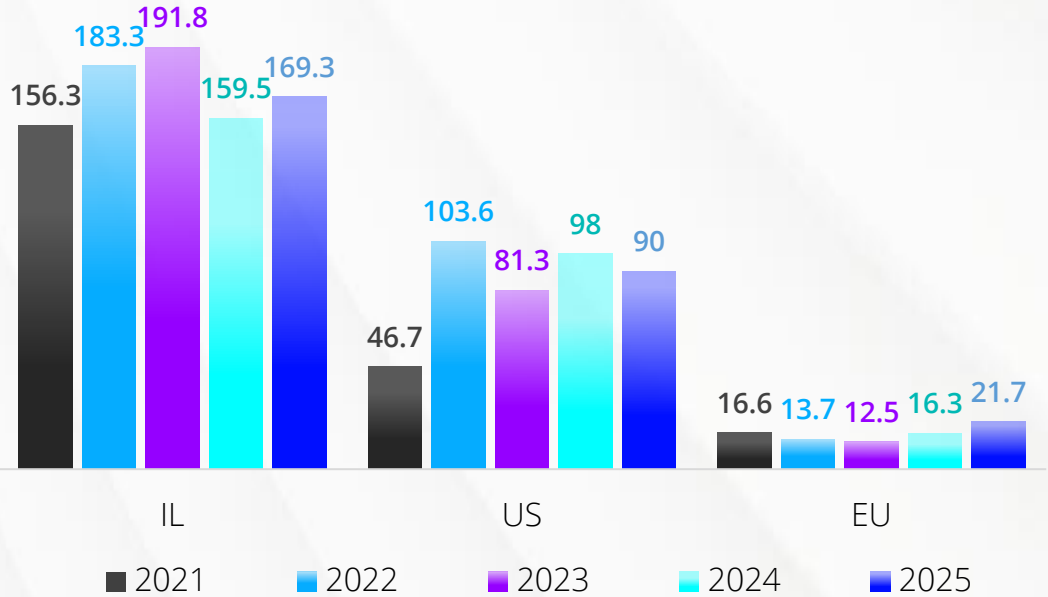


2025 CONSOLIDATED ANNUAL RESULTS (USD M)

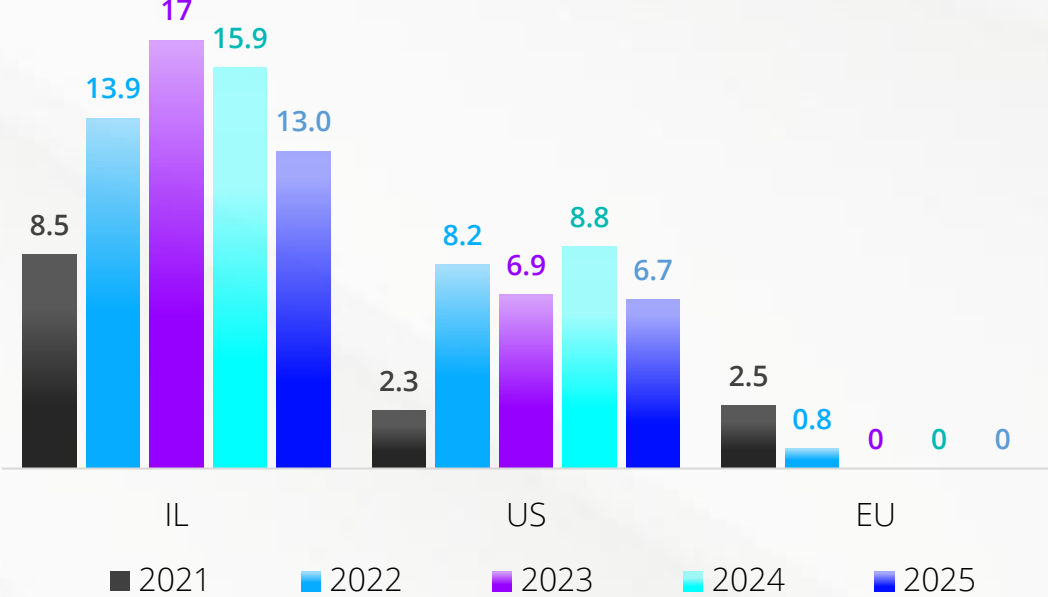


2025 CONSOLIDATED RESULTS BY REGIONS (USD M)

REVENUE



OPERATING PROFIT



- EU holds the company's revenue for Europe, primarily in Switzerland, Germany and the UK
- Revenue by Sector – Adjusted for cross-sector revenues

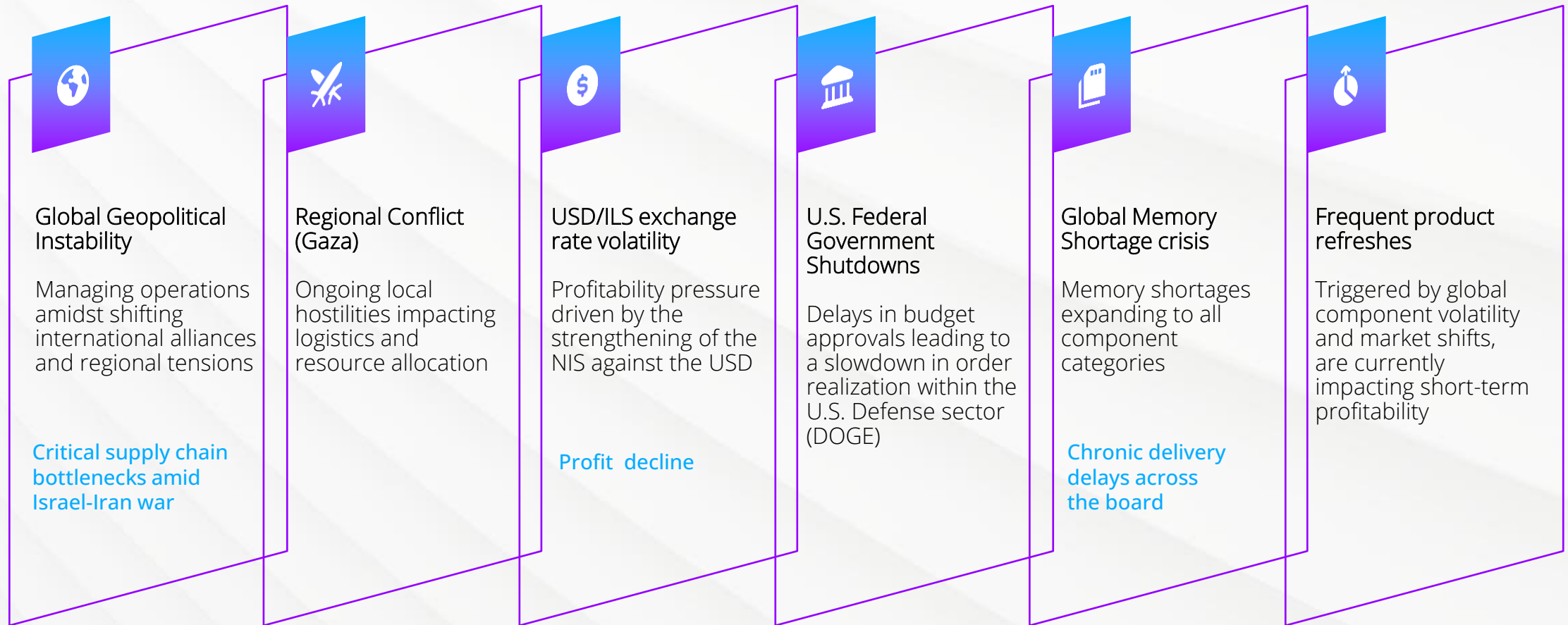
2025 BALANCE SHEET (USD M)

	31.12.2024	31.12.2025
Current assets	142.4	148.1
Non-current assets	32.6	47.3
Current liabilities	67.9	74.2
Long-term liabilities	15.8	21
Total equity	91.3	100.2
Total balance	175	195.4
Total equity to balance	52.2%	51.3%
Net financial debt	11.7	23.1 (*)
Net financial debt to balance	6.7%	11.8% (*)
Net financial debt to Ebitda (Adj.)	0.40	0.89 (*)

* Including a long-term loan of ~ \$18.5 million received on 12/25 ,to finance the acquisition of Bressner in Germany.

** On January 2026, HIPER Global completed a private equity offering, raising approximately \$27 million from institutional investors in Israel

NAVIGATING THE MACRO ENVIRONMENT IN 2025



A person in a dark suit is holding a tablet. The background is a dark, futuristic digital space with glowing blue and red lines, icons of shopping carts, a globe, and a line graph. A bright cyan line runs diagonally across the top. A purple line forms a frame on the right side.

STRATEGY EVOLUTION

2025 & 2026 VISION:

- 2025 Business Evolution
- Progress In Strategy
- Coming Growth In Rising Markets

2025 BUSINESS EVOLUTION

Trailing 12 Months

April 2025

\$11M defense sector order secured from a new Israeli customer

October 2025

\$11M initial order and contract win from an existing US customer

November 2025

\$24M in new orders secured for AI-driven computing solutions

December 2025

\$20M strategic acquisition completed of a leading German advanced computing provider

\$24M follow-on order received from a leading US-based customer

January 2026

\$27M capital raise successfully completed following an oversubscribed offering

March 2026

19\$M strategic acquisition of an Israeli provider of advanced embedded systems for the defense and industrial sectors

STRATEGY PROGRESS & MILESTONES

Our M&A strategy anchors dedicated R&D centers across 3 vital global markets, systematically expanding our operational footprint

 US

 2020
Acquisition of
Network Allies

 EU

 2025
Acquisition
of Bressner Technology

 IL

 2017
Acquisitions of
Edco technologies

 2026
Acquisitions of
EPS Tech

DRIVING VALUE THROUGH IP - BASED PRODUCTS



Our proprietary IP-based rugged servers provide the backbone for mission-critical enterprise applications



Moving beyond COTS (Commercial Off-The-Shelf) hardware to proprietary IP integration, shifting the revenue toward higher-margin intellectual products

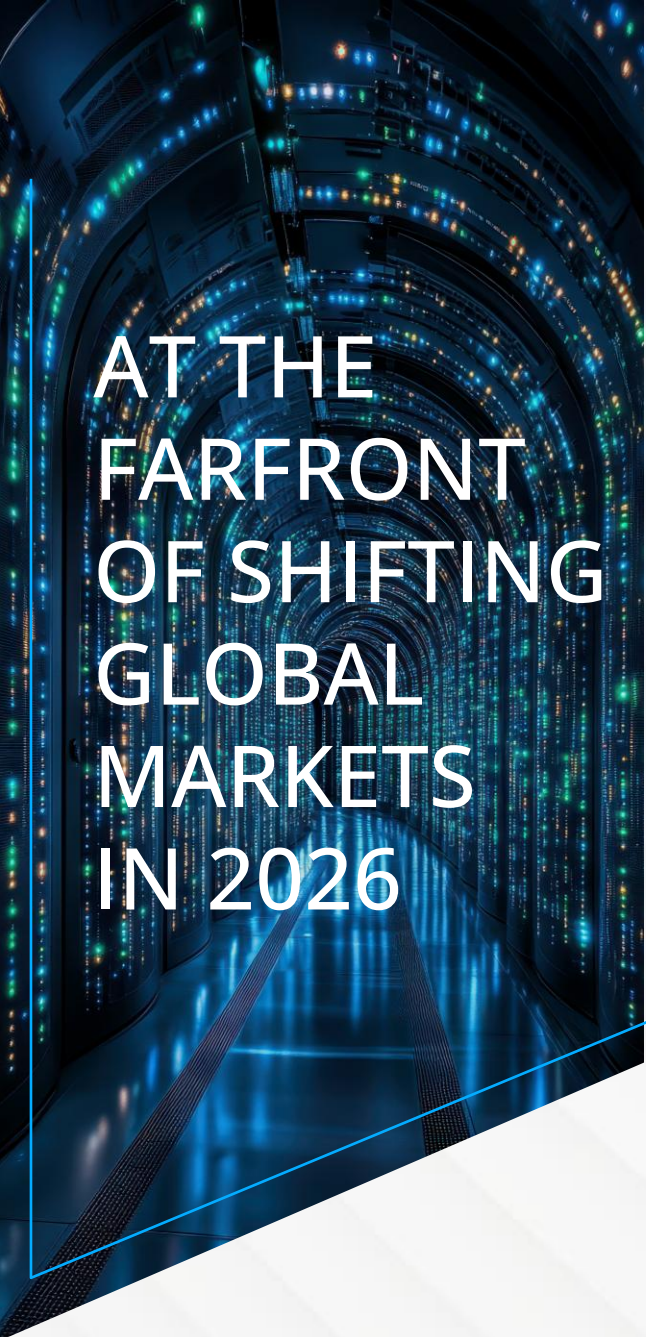


Tailored, "hard-to replicate" solutions ensure customer stickiness and premium pricing



Once a proprietary architecture is validated, it is deployed across new projects at zero marginal R&D cost





AT THE FARFRONT OF SHIFTING GLOBAL MARKETS IN 2026



A NEW ERA OF DEFENSE SPENDING

Unprecedented expansion of global defense budgets



SEMICONDUCTOR RESHORING

A fundamental pivot toward localized, secure, and integrated system-level manufacturing



THE AI MANDATE

AI-driven compute requirements are now the baseline for competitive enterprise and industrial operations

HIPER GLOBAL operates inside the forces shaping global technology and security demand, providing high-performance compute infrastructure solutions

GLOBAL DEFENSE SPENDING IS ON THE RISE

Trump proposes massive increase in 2027 defense spending to \$1.5 trillion to build 'Dream Military'

Politics Jan 7, 2026 5:33 PM EDT

Germany to raise defence spending to 3.5% of GDP by 2029, sources say

By Maria Martinez

June 23, 2025 5:38 PM GMT+3 · Updated June 23, 2025



WORLD NEWS

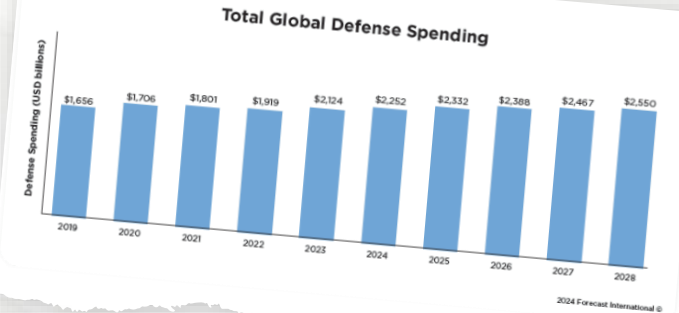
Israel Boosts 2026 Defence Budget to \$34 Billion Despite Gaza Ceasefire

Israel has set its 2026 defence budget at 112 billion shekels (\$34.6 billion), significantly higher than earlier drafts.

SANA KHAN DECEMBER 5, 2025

UK may fast-track defense spending rise to 3% of GDP - report

By Investing.com | Author Navamya Acharya | Economy
Published 02/16/2026, 03:26 AM



GLOBAL DEFENSE MARKET

JUST IN: Global Defense Spending to Top \$2.6 Trillion in 2026

THE HIPER Global **DEFENSE ECOSYSTEM**



SCALABLE INFRASTRUCTURE

Fully operational R&D facilities in IL, and the US

UK and German acquisitions, enhancing local presence

Completion of IL R&D purchase (EPS) increasing R&D capabilities



PROVEN MARKET TRACTION

High-Value Defense contracts wins (Swiss & IL)
- Tactical rugged computing systems, armed
unmanned platforms

Strong partnerships with leading prime
contractors in IL, the US (Atlanta hub), and UK



DOMAIN EXPERTISE

Proprietary IP-based systems for defense
applications

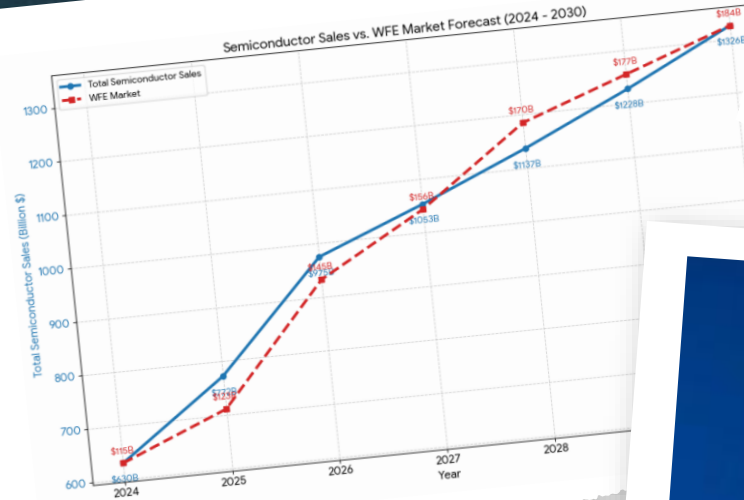
Decades of experience in rugged and MIL-STD
platforms



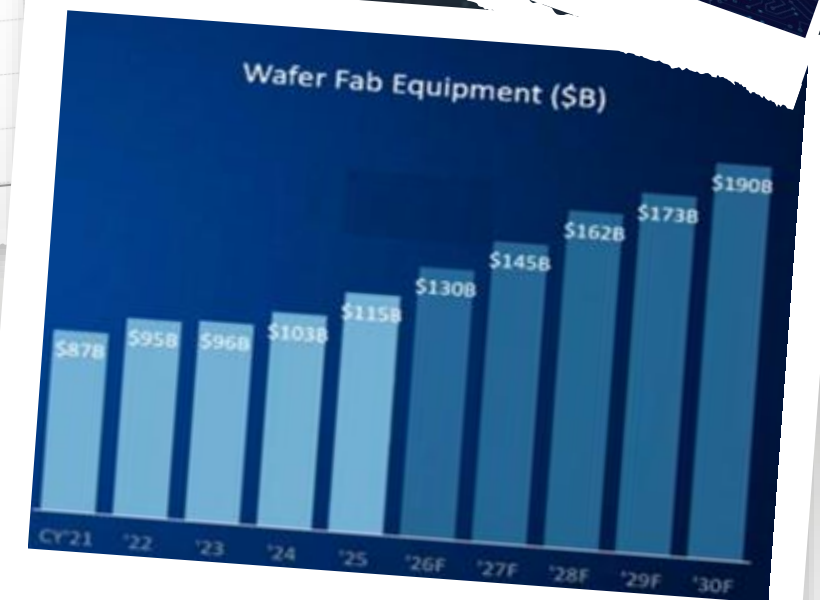
THE SEMICONDUCTORS SURGE

MARKET DRIVERS

- AI workloads accelerating demand for CPU/GPU and memory-intensive systems
- Global reshoring and "local fab" initiatives are redefining procurement and resilience
- Market value is migrating from individual components to fully integrated, turnkey platforms



Global Semiconductor Equipment Sales Projected To Reach A Record Of \$156 Billion In 2027, SEMI Reports



REDEFINING THE SEMICONDUCTORS LANDSCAPE

THE CHALLENGE

ARCHITECTING THE FAB "SUPERCOMPUTER"

- Massive Throughput - Ingesting terabytes of sensor data in real-time to prevent production bottlenecks
- Zero-Latency AI - Immediate defect classification via high-density GPU acceleration directly at the manufacturing edge
- Beyond Commodity - A heterogeneous integration of Compute, Storage, and Security that must perform in perfect synchronization within a zero-failure environment

THE HIPER IP ADVANTAGE

"BLACK BELT" ENGINEERING

- Algorithmic Translation - We don't just sell hardware, we translate our customers' proprietary AI/ML algorithms into precision-engineered hardware architectures
- Rack-Level IP - Moving beyond the "box" to deliver a unified, FAB-ready ecosystem - integrating virtualization, thermal management, and security into a single proprietary asset
- Our value is locked in the "Hardware-Software Handshake" - an intimate knowledge of the FAB workflow that makes HIPER an integrated part of the customer's own IP



ARTIFICIAL INTELLIGENCE (AI) MOVES TO THE EDGE

CAPITALIZING ON THE AI & GPU REVOLUTION

- With GPU integration becoming the standard for modern applications, we are seeing a direct surge in sales volume. This allows us to capitalize on growing market demand, significantly boosting our overall performance
- We deliver unique value through deep-rooted collaborations with the industry's leading AI vendors
- Our team provides a competitive edge through extensive expertise in both high-level algorithms and robust software engineering



AI infrastructure boom shows no sign of slowing down

Orders and investment in key AI infrastructure, including advanced chips and data-centre capacity, remain robust, with no indication of a near-term slowdown despite market uncertainty.

Edge AI Market Size to Surpass USD 143.06 Billion by 2034 Driven by Real-Time Decision-Making and Low-Latency Demand

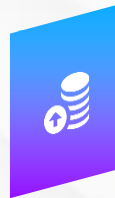
AI POWERED SYTEMS DEPLOYED BY HIPER Global



The background of the slide is a digital illustration of a server room. It features rows of server racks with glowing blue and purple lights. Overlaid on this are numerous colorful, flowing lines in shades of blue, green, and purple, representing data streams or network connections. The lines are dynamic, with some forming loops and others moving straight across the frame. The overall color palette is dark, with the glowing elements providing a strong contrast.

THE PATH FORWARD

NAVIGATING 2026's MACRO CHALLENGES



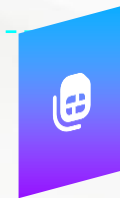
Profitability exposure to the strengthening NIS and volatile US-global trade corridors



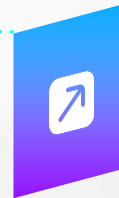
The reallocation of memory wafers to AI data centers has created a structural shortage



Maintaining continuity despite regional instability and an acute delivery crisis across East-Asian component suppliers



Utilizing high stock levels to insulate operations from the severest memory and components shortages in decades



Unprecedented component surcharges are pushing product prices beyond sustainable consumer thresholds

KEY TAKEAWAYS



HIPER GLOBAL'S CORE GROWTH SEGMENTS

Defense, Semiconductors, Media and AI are projected to see significant growth starting of Q2/2026 - Transitioning 2025 project wins into revenue generating delivery phases



IP-DRIVEN INNOVATION

Continued investment in HIPER Global's proprietary IP and product-based growth



GLOBAL SCALABILITY

Operational infrastructure is now fully in place to support global deployment across all major Western markets (US, UK, and EU)



STRATEGIC M&A'S

The company remains committed to its merger and acquisition strategy to drive expansion, focusing on:

- The US market
- High-value defense acquisitions
- Proprietary IP product based companies

2026 ORDERS BACKLOG (USD M)

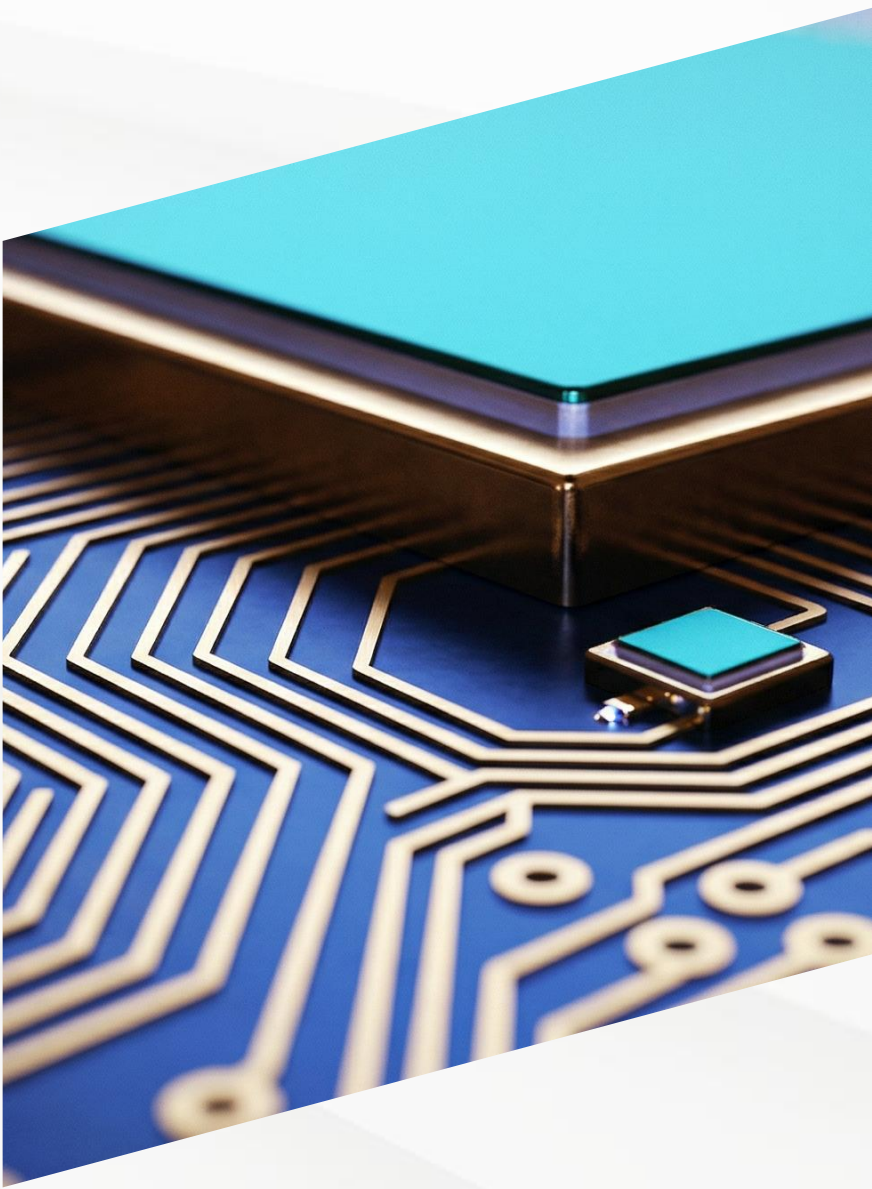
END OF Q4/2024	END OF Q4/2025	END OF Q1/2026*
~\$168M	~\$239M	~\$326M

* A total of ~\$292M from end of Q1/2026 backlog is expected to be delivered within the next 12 months.

- Q1/2026 Outlook

Anticipated softness following described headwinds and new projects kicking off in Q2/2026
- Q2/2026 and beyond

Projected recovery and strong revenue growth, supported by a robust order backlog





BUILD THE FUTURE, **FASTER**

Thank You