VELORYX

MISSION-CRITICAL PROTECTION. AT EVERY LAYER.

INVESTOR PRESENTATION | AUG 2026



BEFORE WE BEGIN

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STRATEGY & VISION

BUILDING A MULTIDISCIPLINARY HLS TECHNOLOGY GROUP –DELIVERING END-TO-END PROTECTION

TARGETED ACQUISITIONS

Acquiring profitable businesses with proven technologies that expand the end-to-end solution, at attractive valuations.

FULL INTEGRATION

Tailored end-to-end HLS protection for civilian, defense and security-related assets - public and private.

PORTFOLIO VALUE CREATION

Global sales synergies, centralized procurement, professional management and lower production costs.

STRUCTURAL ADVANTAGE

Ownership of multiple technologies under one integrator, with overseas operating companies competing in local tenders.

SOLUTIONS

END-TO-END HLS SOLUTION THROUGH M&A

- **SPECIFICATION & PLANNING**
  Threat definition, solution development and drafting tender requirements
- **ISR DRONES**
  Aerial detection, identification and tracking for persistent autonomous missions
- **JAMMING & NEUTRALIZATION**
  Communications/GPS jamming against drones, IEDs and other threats.
- **TACTICAL RADARS**
  Short- and medium-range threat detection and classification
- **GROUND ROBOTICS**
  Autonomous patrol, perimeter security and mobile sensor deployment
- **COMMAND & CONTROL**
  Unified management, full connectivity and AI-driven threat detection and response
- **INTEGRATION & OPERATIONS**
  Deployment, installation, training, maintenance and long-term support.



**As of this date, the Company operates in ISR. It has also signed a letter of intent to acquire 70% of an electronic warfare company and is pursuing M&A opportunities in the other fields listed above.

UNLOCKING GROWTH POTENTIAL

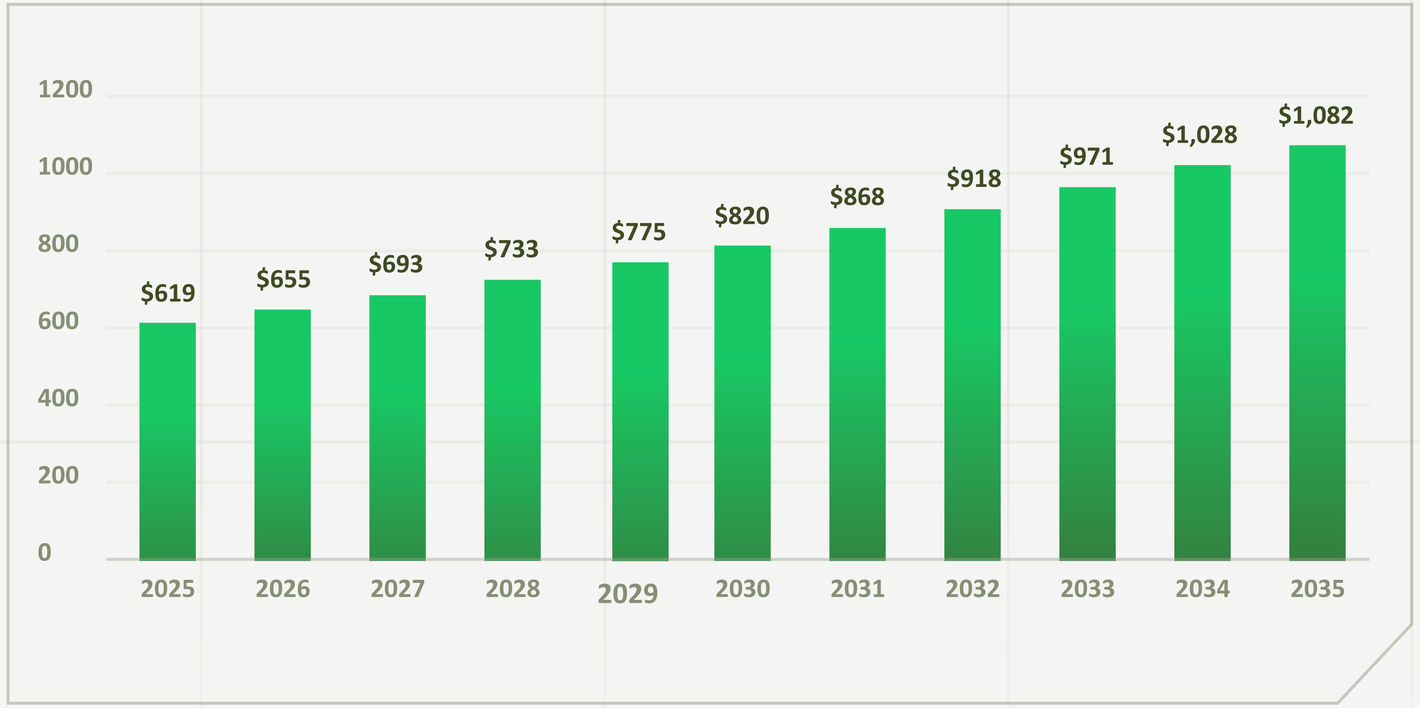
HLS MARKET BY THE NUMBERS

GLOBAL HLS: 75% GROWTH – FAVORING END-TO-END SOLUTIONS

Global Homeland Security Market Size, 2025–2035 (USD billions)

70% END-TO-END SOLUTIONS
30% POINT SOLUTIONS

BUDGET ALLOCATION:
10% Planning & Advisory
40% Technology & Hardware
25% Integration & Installation
25% Maintenance & Support



Precedence Research – Homeland Security Market

WORK PLAN

ROADMAP TO STRATEGY EXECUTION

[EXPECTED DEVELOPMENTS OVER THE NEXT 12 MONTHS]

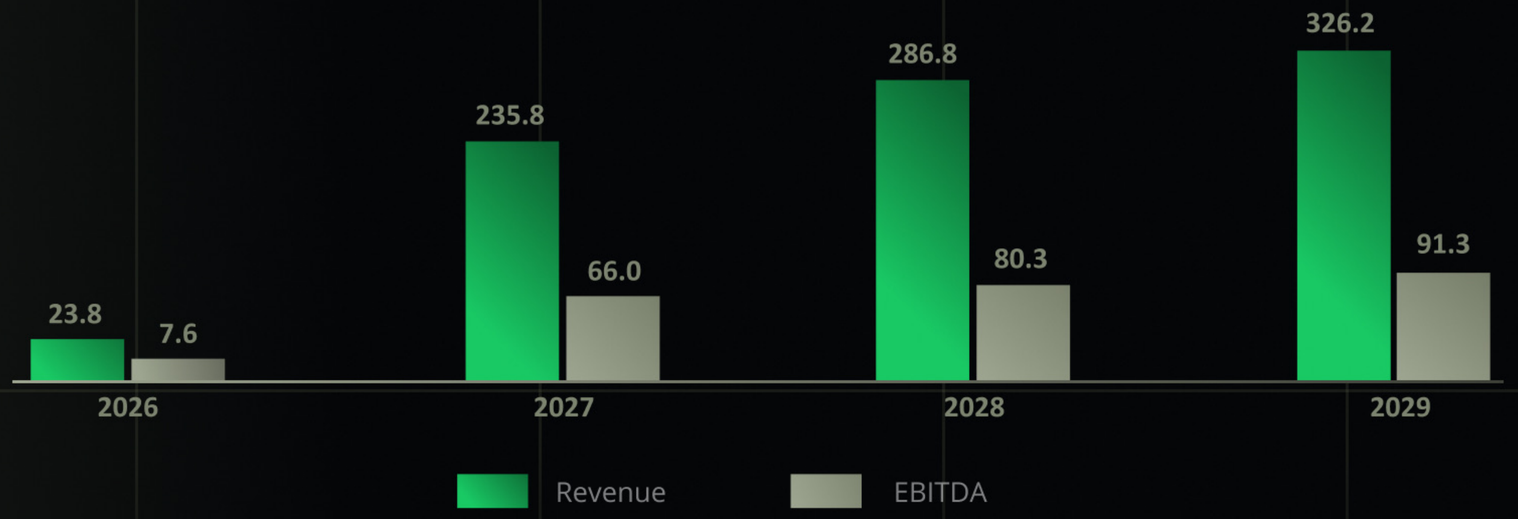


Milestones from August 2026 onward constitute forward-looking information as defined under the Securities Law and may materialize differently than presented or not at all.

2029 TARGETS

NIS 326M REVENUE AND NIS 91M EBITDA

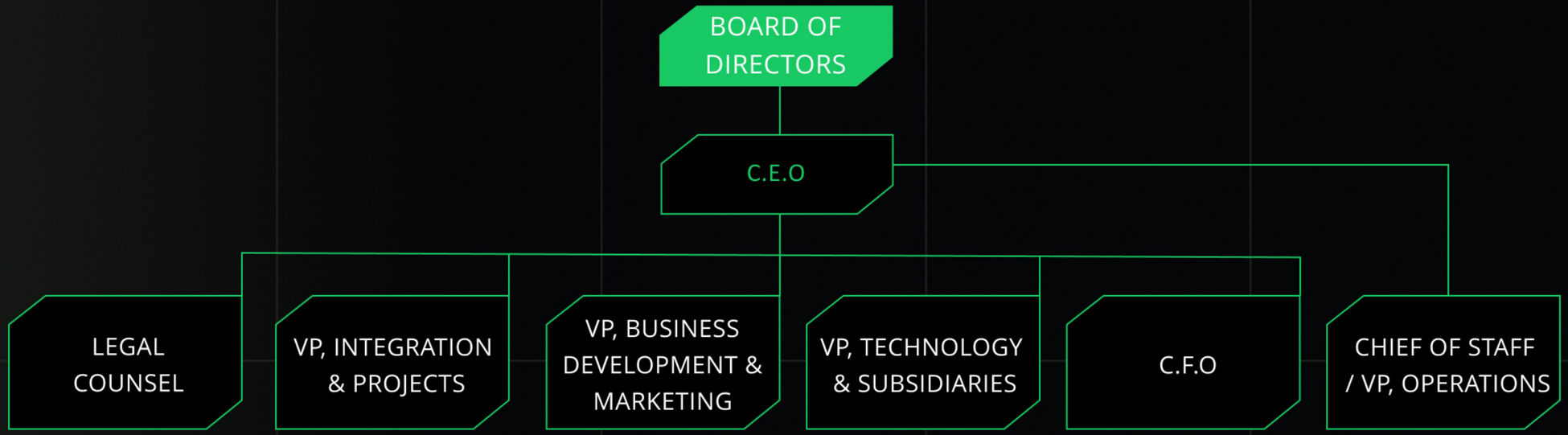
NIS MILLIONS | EBITDA MARGIN ≈ 28%



1. The step-change reflects the mergers and acquisitions included in the transaction plan.
2. The target assumes completion of the planned acquisitions and mergers, and securing a mix of internal funding, equity and debt.
3. The target includes forward-looking information as defined under the Securities Law; actual results may differ materially.
4. Source: Company management estimates based on information available as of this date.

IMPLEMENTATION IN 2027

ORGANIZATIONAL STRUCTURE FOR STRATEGY EXECUTION



EXPECTED INVESTMENT STRUCTURE

EXPECTED FUNDING TO COMPLETE THE TARGET PORTFOLIO AND EXECUTE THE GROWTH STRATEGY

2029 → **550** = **200** + **350**

PLAN TARGETS

NIS 326M REVENUE
NIS 91M EBITDA

NIS MILLION

TOTAL FUNDING TO COMPLETE THE TARGET PORTFOLIO

NIS MILLION

PLANNED BANK DEBT

NIS MILLION

EQUITY -ISSUANCE

The information presented on this slide regarding the anticipated funding required to implement the business strategy constitutes forward-looking information. Accordingly, the funding actually required may differ materially from the amounts presented on this slide.



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