Investor Presentation

Meitav Trade Investments
Q3 2026



November 2026

Meitav: Trade
Investments

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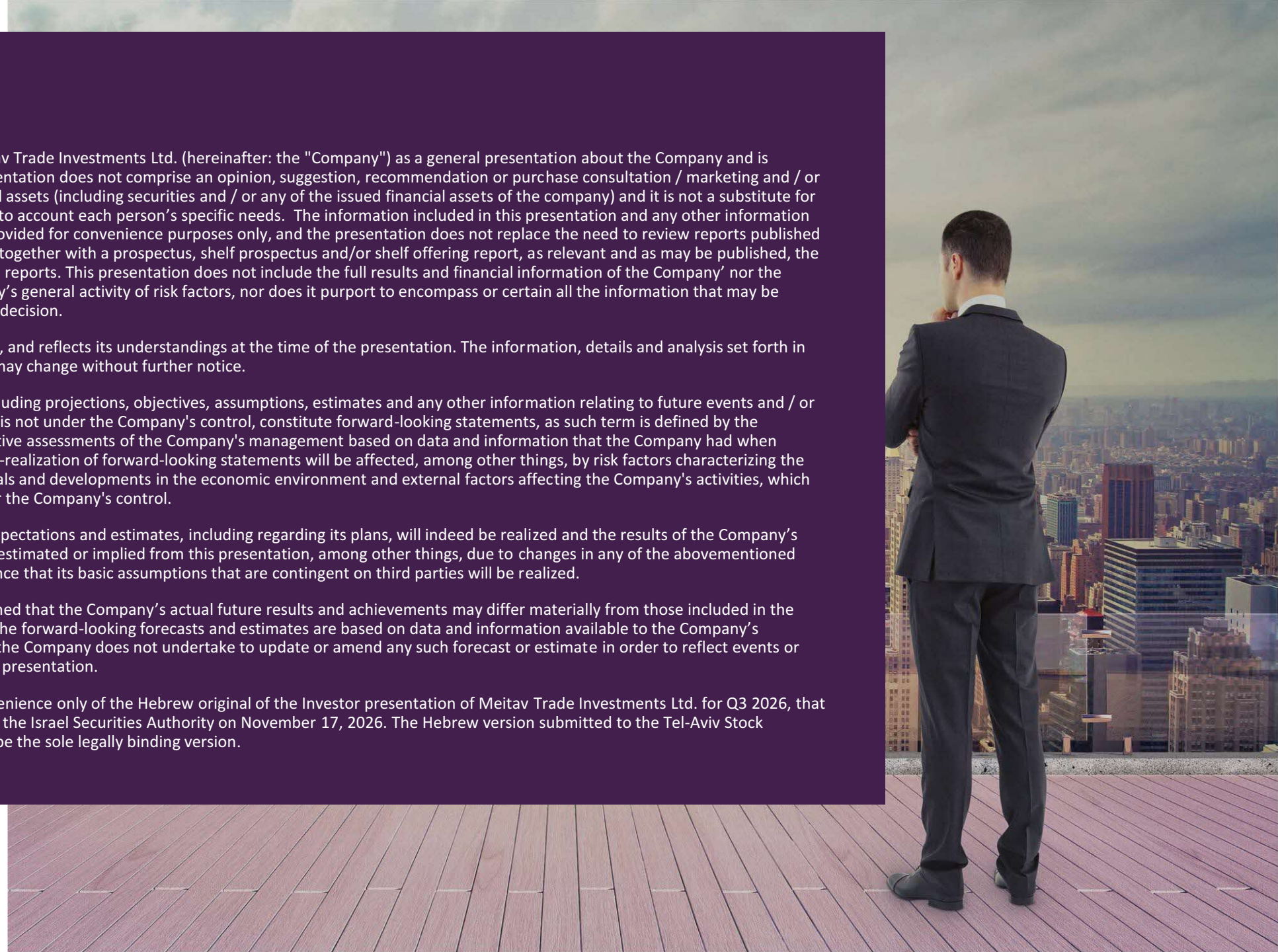
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Meitav Trade Investments in Numbers



*The figures include institutional brokerage activity

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Q3 2026

Q3 2026

7,500
New Accounts

NIS 67.2M
Revenues

NIS 15.4M
Net Profit

Meitav Trade Investments Revenues

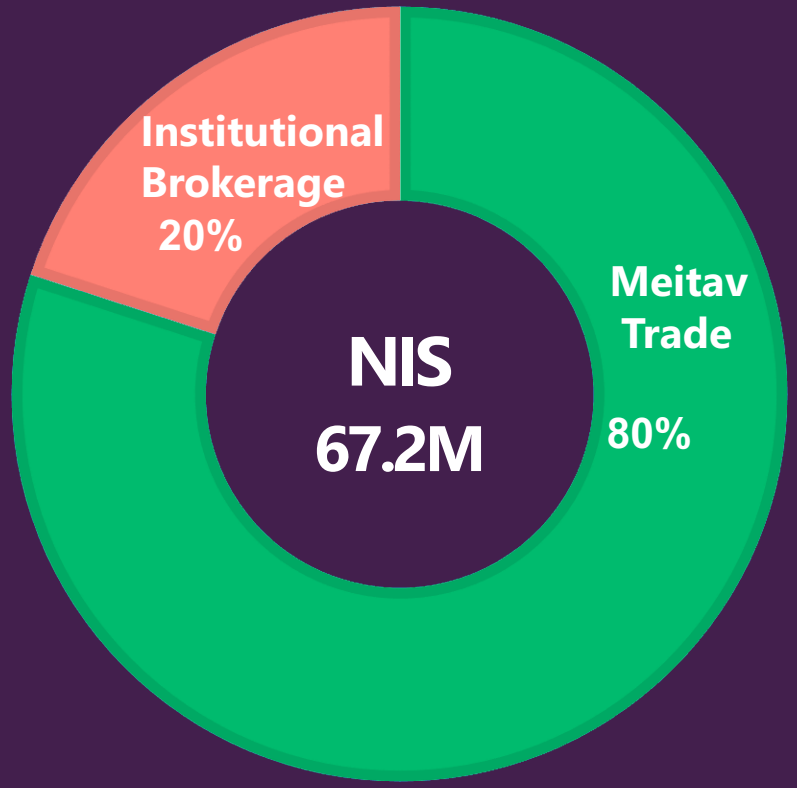
Revenues of NIS 67.2M in Q3 2026, including Meitav retail and institutional brokerage revenues

In the third quarter, trading volumes declined on both the US exchanges and the Tel Aviv Stock Exchange. In the US, the decline was driven mainly by lower market volatility. In Tel Aviv, the summer and holiday period was one of the factors behind the decline.

Ongoing Growth in Client Base

7,500 new accounts in Q3 2026

NIS 15.4M Net Profit in Q3 2026



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Meitav: Trade

The Leading Non-Bank Retail Broker in Israel



Advanced trading platforms



Support during all trading hours (Israel & US)



A reliable, established, and regulated entity within the Meitav Investment House Group



Competitive FX conversion rates



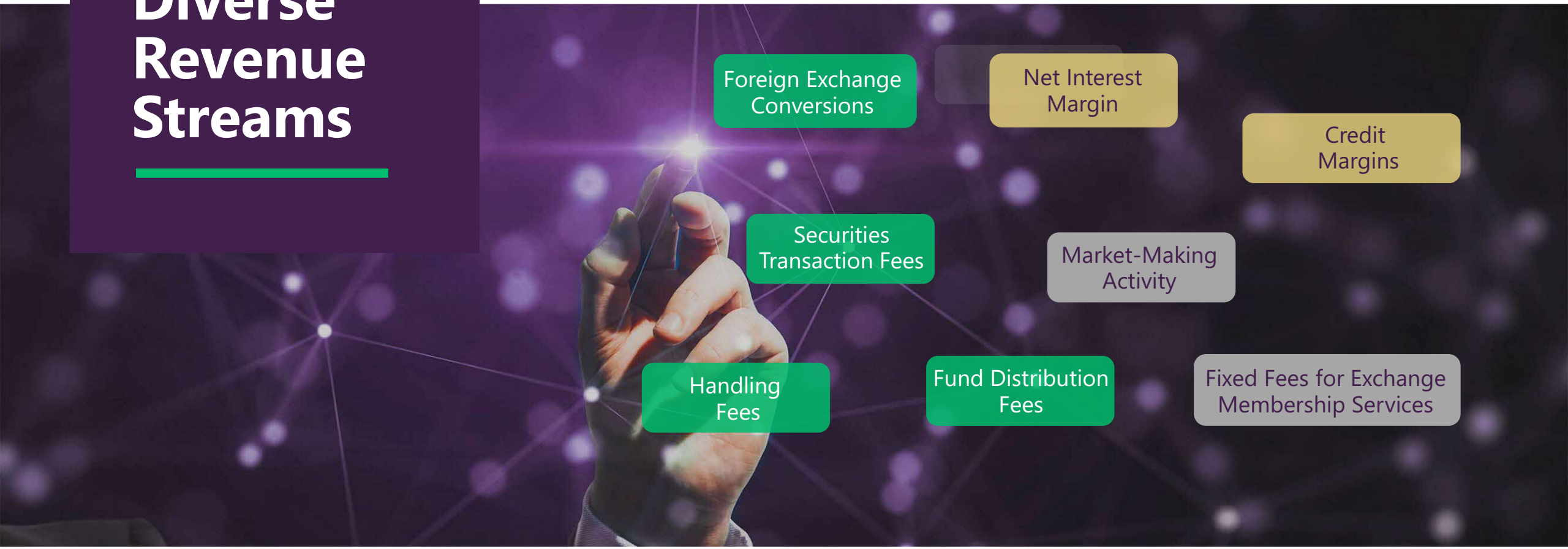
Low and competitive trading fees



Fast and fully digital account opening

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Diverse Revenue Streams



Capital market fees | Interest | Other

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Huge Market Potential

- ~1.6 million investment accounts in Israel
- Majority of clients still trade through banks
- Significant growth in broker-based trading
- A major additional market opportunity in FX spreads

The revolution is already here, and Meitav Trade is leading it

According to the Bank Of Israel 47% of new accounts were opened outside the banks

Globes, July 9, 2025

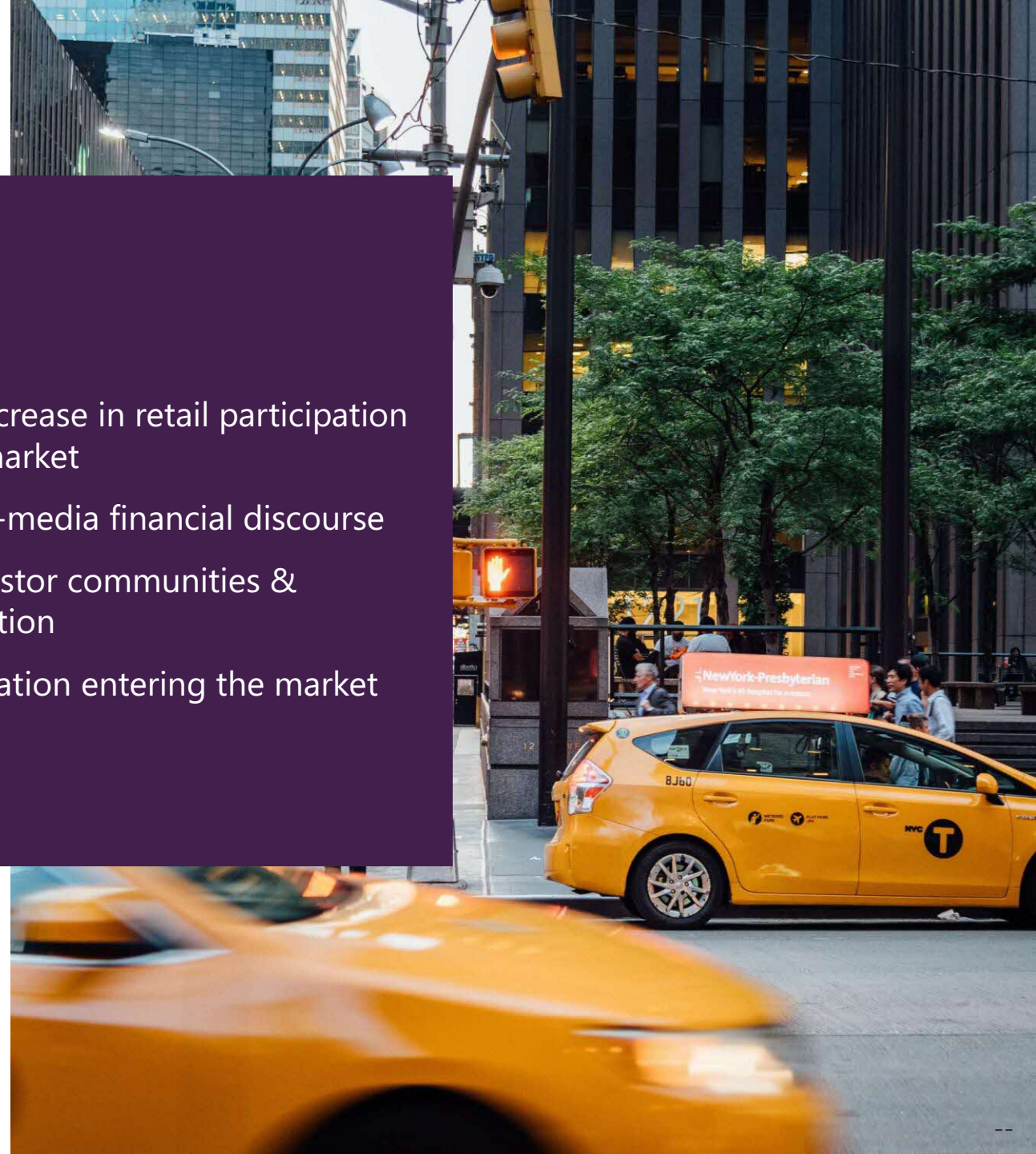
* Company estimate based on 1.2 million accounts, as presented in the Israel Securities Authority report for 2024 on advisory activities in banks, and the company's estimate of the total accounts of exchange members that are not banks.



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Business Environment

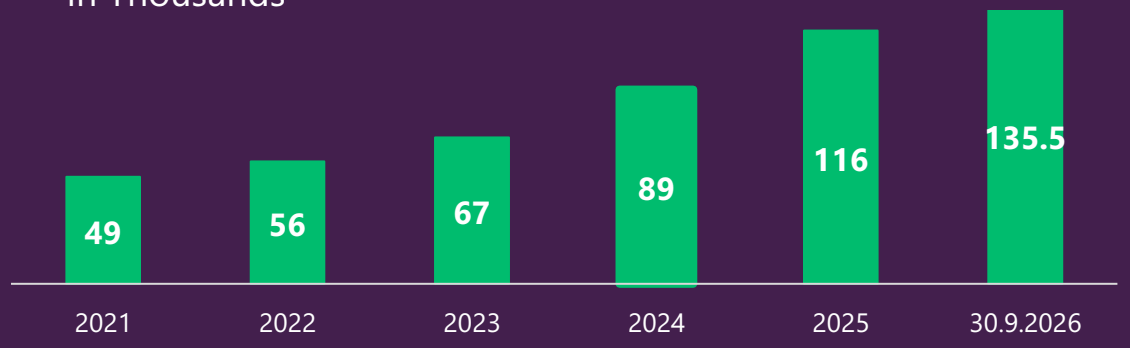
- Rapid increase in accounts opened outside the banking system
- Rising Trading Activity on TASE
- Changes in interest and FX rates
- An increase in public's financial asset portfolio
- TASE has transitioned to a Monday–Friday trading week as of 2026.
- A significant increase in retail participation in the capital market
- Growing social-media financial discourse
- Expanding investor communities & financial education
- A young generation entering the market



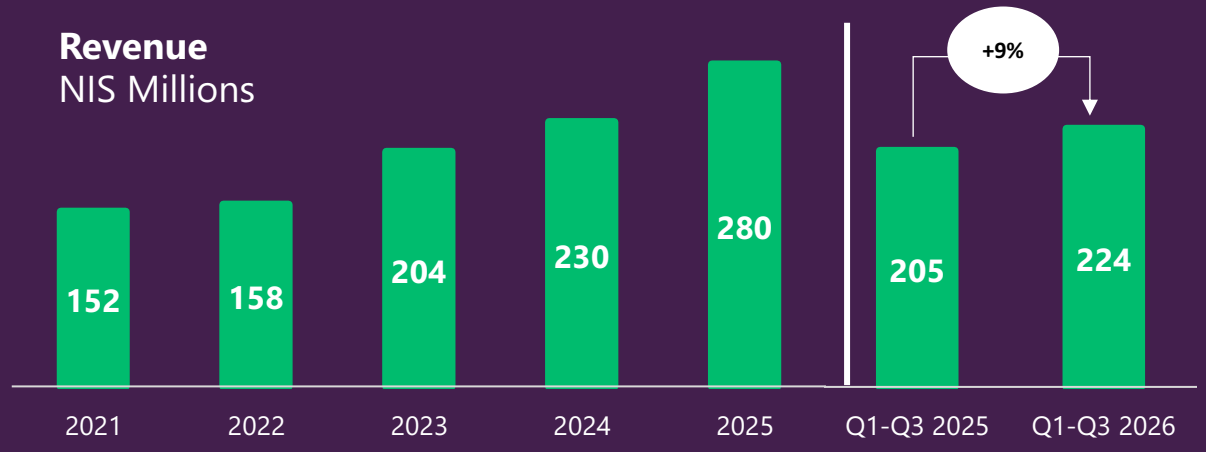
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Consistent Growth Over The Years

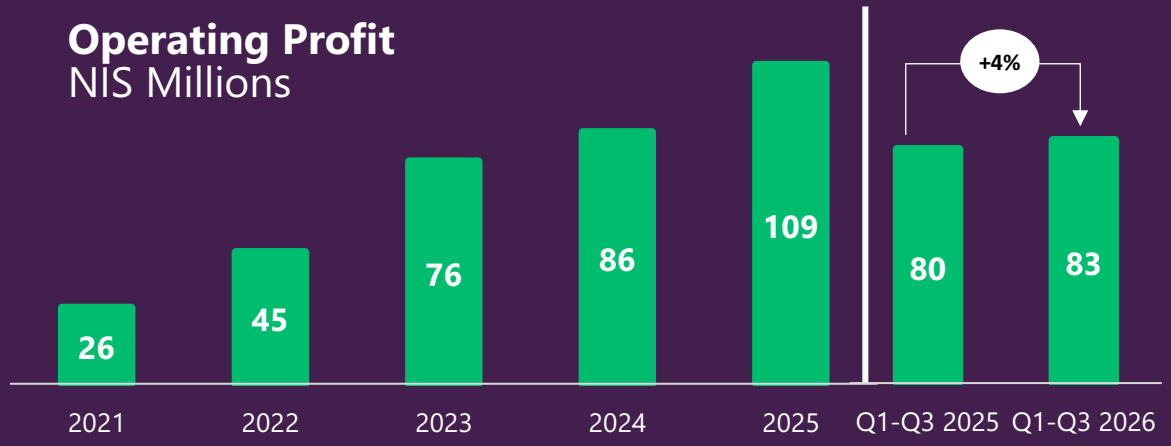
Accounts
In Thousands*



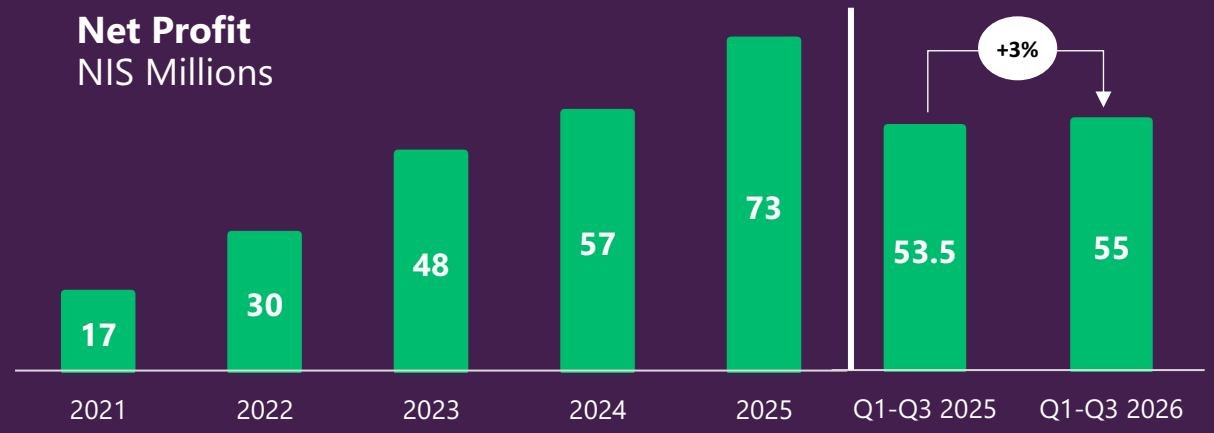
Revenue
NIS Millions



Operating Profit
NIS Millions



Net Profit
NIS Millions



Data for prior periods includes institutional brokerage
*Number of accounts at the end of the period

Dividend Distribution

(in NIS millions)



Expected payment date for the Q3 2026 dividend: December 4, 2026

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Growth Engines



Entry into new business lines



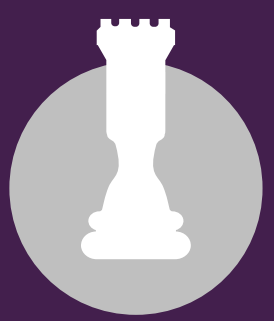
New products and services



Increased activity from existing customers



Technological innovation

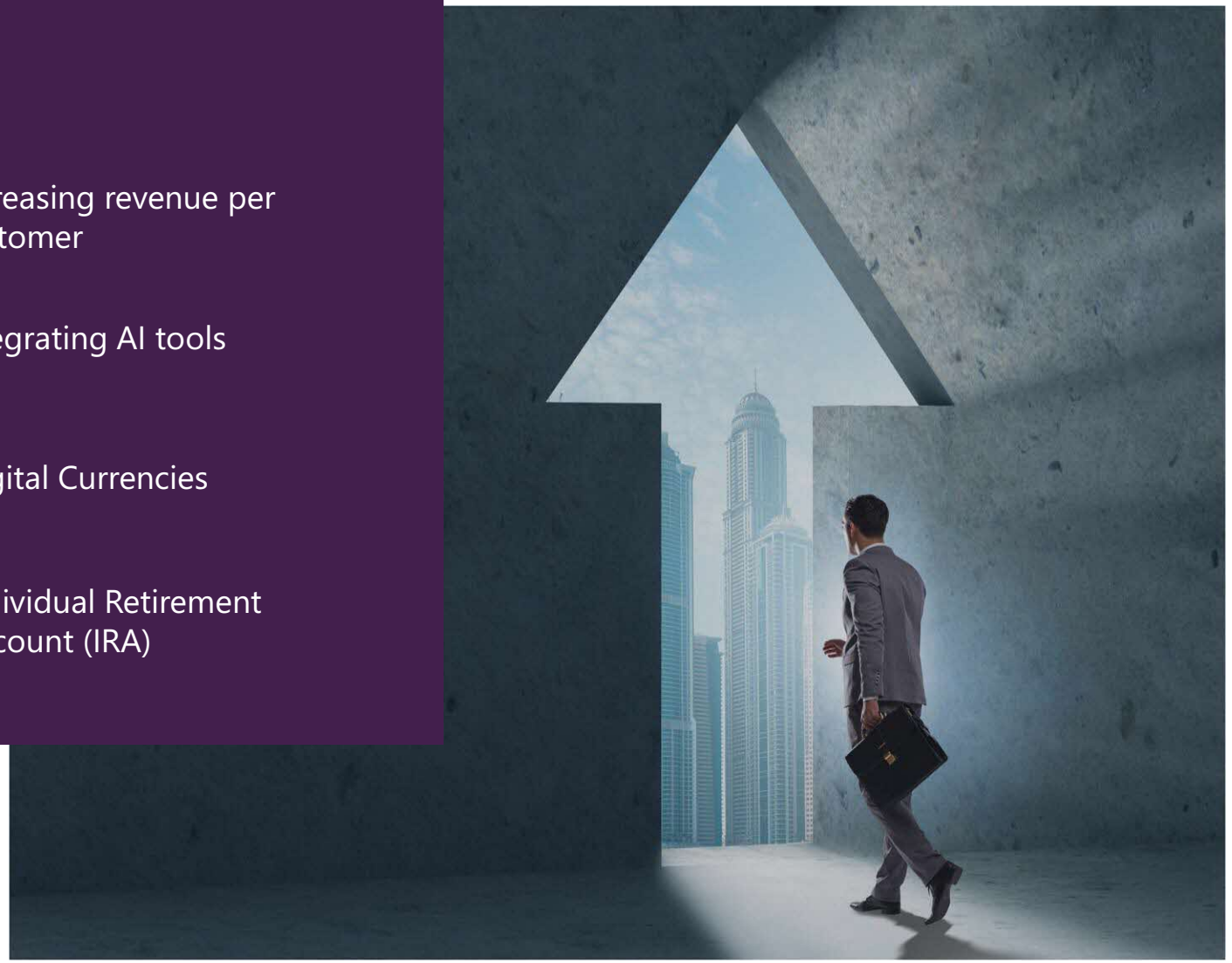


Accelerated customer onboarding

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Executing the Growth Strategy

- Exclusive trading platform
- Enhanced digital identification
- Standing orders for securities
- Alerts system
- Increasing revenue per customer
- Integrating AI tools
- Digital Currencies
- Individual Retirement Account (IRA)



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New at Meitav Trade!

Launch of a New Trading Platform
M Trade Now Available on the Web!

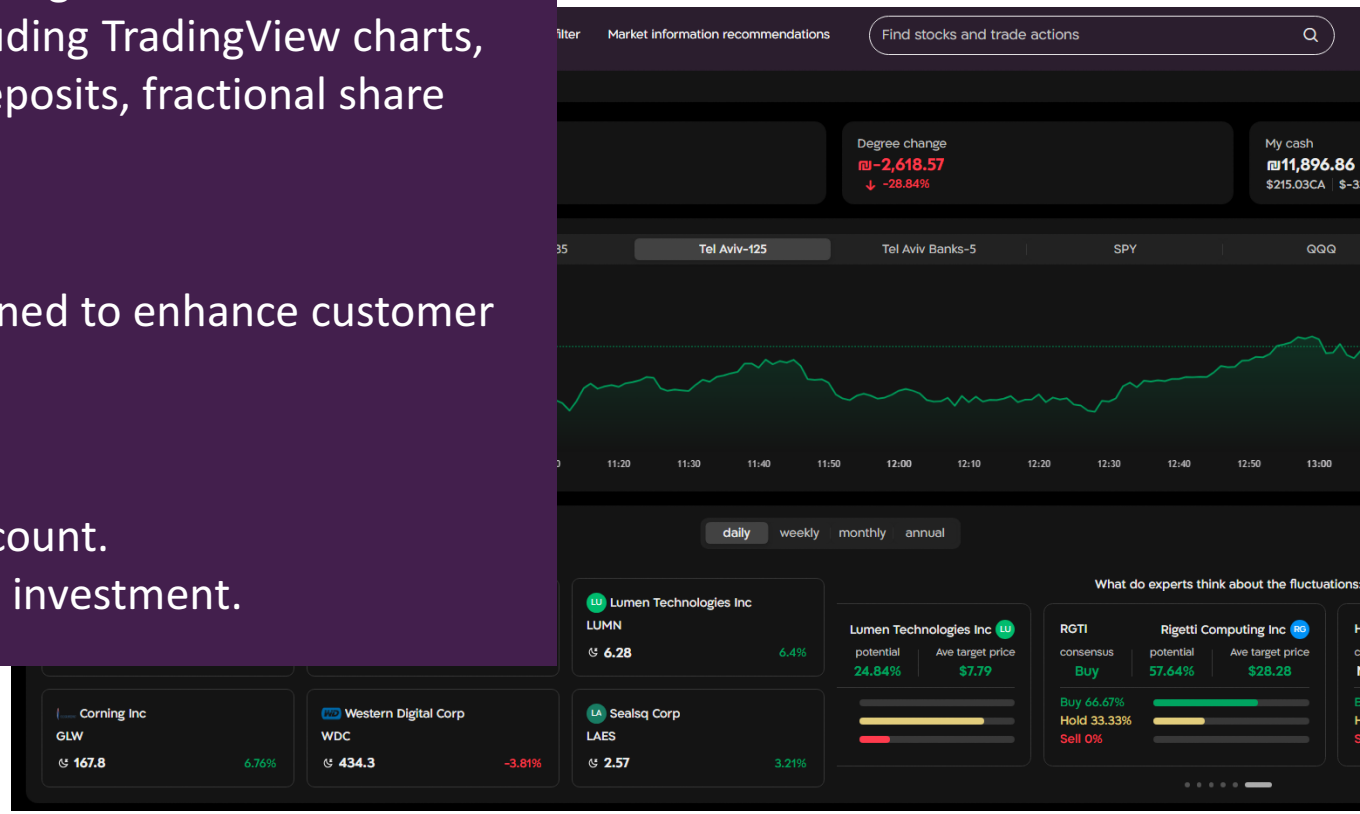
A new advanced trading platform that brings together all the tools investors and traders need in one place, including TradingView charts, AI-powered decision-support chat, instant deposits, fractional share trading, and recurring investment order

AI Agent-Based Customer Service

Launch of an AI-powered service agent designed to enhance customer experience, extend service availability

Instant Deposits

Immediate transfer of cash to the trading account.
Cash is immediately available for trading and investment.

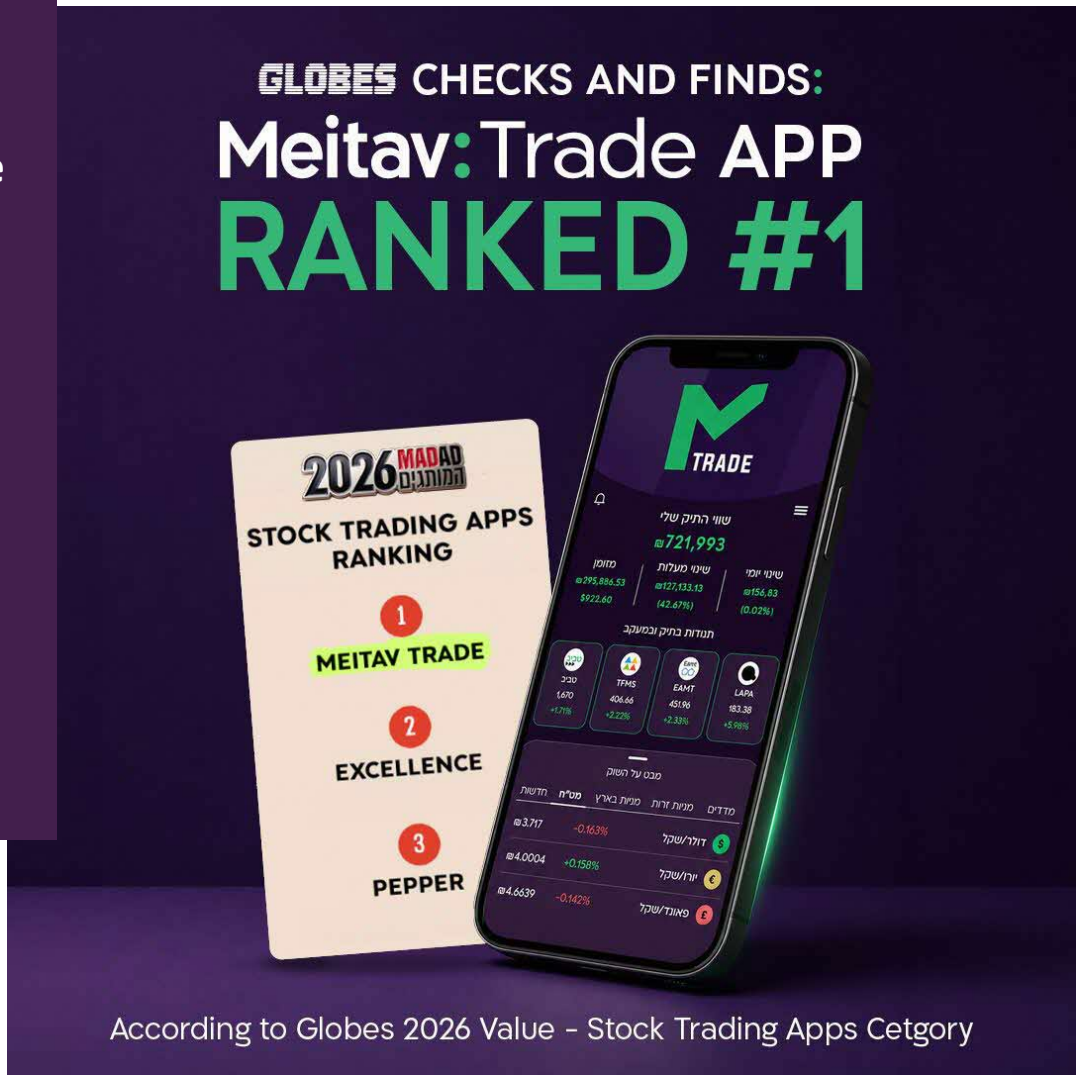


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#1 Ranked Trading Platform

Meitav Trade trading platform was named the leading brand in the Trading Apps category in the Globes Brand Index. (including the banking sector)

The ranking is based on a survey of approximately 4,000 respondents and evaluates key brand attributes, including trust, confidence, esteem, and customer loyalty



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Right at your fingertips:

The Meitav Trade trading app provides independent traders with a variety of advantages based on innovative tools, placing you at the technological forefront of the investment world.

M TRADE
The Advanced Trading App



Trading in Israel & the US on a single platform



AI Agent-powered decision-supporting tools



Instant Deposits FX conversions, deposits and withdrawals



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#1 Brand in the Category

Meitav Trade
Largest non-bank customer base*

*Exchange members that are not banks

Effie Awards
Meitav Trade received multiple awards in 2025

Bronze Effie



Platinum Category

Gold Effie



Finance Category

A prestigious international award in the field of marketing and advertising, granted to campaigns that demonstrate proven success in business and marketing effectiveness

Market-leading trading app



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Looking Forward - Designated Investment Account

Implementation of the Regulatory Arbitrage committee recommendations, particularly the establishment of a designated Investment Account, is expected to accelerate the shift toward investing and savings management through non-bank trading platforms. This trend represents a significant opportunity for Meitav Trade to expand its customer base, strengthen its value proposition, and further establish its position as Israel's leading investment and trading platform.



Accelerated Client Growth



Expanded market potential



Revenue Growth

For details regarding forward-looking information, see slide 2

Profit & Loss

NIS Millions	Q1-Q3 2026	Q3 2026	Q2 2026	Q1 2026	Q1-Q3 2025	2025
Revenue from trading services	104.9	31.3	37.4	36.2	98.9	136.8
Revenue from institutional brokerage	51.1	13.4	16.4	21.3	42.8	57.3
Financing Revenue	64.9	21.5	21.6	21.8	60.1	81.3
Other Revenue	3.3	1	1.2	1.1	2.9	4.3
Total Revenue	224.2	67.2	76.6	80.4	204.7	279.7
Cost of Services and Operations	141.7	43.2	49.7	48.8	124.6	170.7
Net profit	55	15.4	18.1	21.5	53.5	72.7

Data Includes Institutional Brokerage

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Balance Sheet

NIS Millions

	30.9.2026		30.9.2026
Cash and short-term investments	184.8	Bank credit	-
Customers, customer credit, and related parties	142.1	Liabilities for short sales of securities	54.8
Other current assets	40.8	Other current liabilities	136.1
Total current assets	**367.7**	**Total current liabilities**	**190.9**
Non-current assets	18	Non-controlling interests	1.3
		Equity attributable to shareholders	193.5
Total assets	**385.7**	**Total liabilities and equity**	**385.7**

Data Includes Institutional Brokerage



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A WORLD OF OPPORTUNITIES

Thank You

