Azrieli Group Ltd
AZRIELI GROUP LTD
Number in the registrar: 510960719

To: Israel Securities Authority www.isa.gov.il | To: The Tel Aviv Stock Exchange Ltd www.tase.co.il | T121 (Public) | Filed via MAGNA: 18/03/2026 Reference: 2026-01-024264

Immediate report for general material information

Explanation: Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an offering must be reported on Form T20 and not on this form.

A report on the rating of BONDS or rating of a corporation must be submitted using Form T125.

Nature of the event: ***Immediate report***

Reference numbers of previous reports on the subject: ________, ________, ________.

The Company is honored to announce its intention to conduct tomorrow, Thursday, March 19, 2026, an institutional auction ahead of a capital raising by way of an issuance of the Company's ordinary shares, which will be carried out, if at all, under a shelf offering report pursuant to the Company's shelf prospectus published on May 29, 2025 (reference number: 2025-01-038499). The aforesaid institutional auction will be held without a minimum unit price and with an early commitment fee at a rate of 1.25% of the total consideration to be received for the units in respect of which the classified investors (as this term is defined in the Securities Regulations (Manner of Offering Securities to the Public), 2007) have undertaken to submit bids in the public auction, calculated according to the minimum unit price, as will be detailed in the shelf offering report that the Company will publish to the public regarding the issuance (if and to the extent it is published). For the avoidance of doubt, nothing stated above shall constitute an indication and/or create any obligation on the part of the Company to carry out the aforesaid share issuance. The publication of the offering report and the execution of the issuance, including the manner, timing and scope of the raising, are subject to the Company's discretion and to the approval of the Company's authorized organs, as well as to obtaining the approval of the Tel Aviv Stock Exchange Ltd for the listing for trading of the shares that are the subject of the issuance. Accordingly, there is no certainty as to the exact scope of the issuance, its structure, its timing and its very execution. It is further clarified that this immediate report does not constitute an offer to the public to purchase the Company's securities and no securities of the Company may be purchased or an undertaking to purchase such securities be made on the basis of this report.

File attached ________

The Company *is not* a shell company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: *18/03/2026*at: *19:00*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze'evi	*Other* *Deputy CEO, General Counsel and Company Secretary*

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: Click here .

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: Azrieli Group

Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380

E-mail: Niritz@azrieli.com Company website:www.azrieligroup.com

Previous names of reporting entity:

Name of electronic reporter: Ze’evi NiritPosition: VP and General CounselName of employing company:
Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717E-mail: niritz@azrieli.com