

Azrieli Group Ltd
AZRIELI GROUP LTD
Number in the Register: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T020 (Public) Transmitted by MAGNA: 24/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-026172

Notice of the offeror regarding the results of the offer in the prospectus
Pursuant to Section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of the Results of the Offer in the Prospectus), 5730-1969

- ☐ Results of an early commitments tender given in the prospectus (without the securities in the prospectus having been offered).
- ☐ Results of an offer in a prospectus.
- ☐ Cancellation of the public offer.

Note: When reporting on the results of an offer in a prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a *shelf prospectus* of a reporting corporation

1. Set forth below are the results of the offer in the prospectus whose reference number for its publication is (T012) 2025-01-038499
Permission for its publication was granted on 28/05/2025 and the period for submitting orders thereunder ended on (in the case of an ATM program, the date on which the program ended) 23/03/2026.
Was the offer made by means of a shelf offering report or a supplemental notice *No*
Reference number of the shelf offering report (T022) / supplemental notice (T024) _____
Attached are the results of the *offer in the prospectus* : 032026_isa.pdf
Prospectus number: *50138* Note: To be entered for internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Shares</i> _____	<i>1119478</i>	<i>Azrieli Group</i>	<i>3,191,300</i>	<i>443.39</i> <i>New Shekel</i>	_____	_____	_____

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Cancelled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trade
☐	_____	_____	Name of security:		_____	_____

			Full stock exchange name:			

			Short stock exchange name:			

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report on a larger number of records, the report must be split.
Explanation: If the series was cancelled, mark the “Cancelled” field.
Explanation: In the “Series serial number” field, enter up to 3 letters or digits that describe the serial number of the series, without additional markings such as quotation marks.

3. Total securities by type, and by types of subscribers whose offers were accepted:
Securities for which consideration is received in cash:

	Name	Role	
	Company No. 514952415		
4	Other		
	Name	☐	Pricing underwriter
	I.B.I Underwriting and Issuances Ltd.	☐	Underwriter
	Company No. 511819617	☐	Distributor
5	Other		
	Name	☐	Pricing underwriter
	Menora Mivtachim Underwriting and Management Ltd.	☐	Underwriter
	Company No. 513729095	☐	Distributor
6	Other		
	Name	☐	Pricing underwriter
	Discount Capital Underwriting Ltd.	☐	Underwriter
	Company No. 512647371	☐	Distributor
7	Other		
	Name	☐	Pricing underwriter
	Barak Leumi Underwriters Ltd.	☐	Underwriter
	Company No. 513900944	☐	Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze’evi	Other Deputy CEO, Legal Counsel and Corporate Secretary

Explanation: Pursuant to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trade on the Tel Aviv Stock Exchange

Date of last form structure update:
09/12/2025

Short name: Azrieli Group

Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax:
03-6081380

Email: Niritz@azrieli.com Company website:www.azrieligroup.com

Previous names of the reporting entity:

Name of electronic reporter: Ze’evi NiritPosition: VP and Legal CounselName of employing company:

Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717Email: niritz@azrieli.com