

Azrieli Group Ltd
AZRIELI GROUP LTD
Number in the register: 510960719

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 24/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-026180

Share capital status, grant of rights to purchase shares and the corporation’s securities registers and changes thereto
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Issuance of shares pursuant to a shelf offering report
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security number on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the company for registrations
			Amount in last report	Current amount	
Azrieli Group	1119478	127501500	121,272,760	124,464,060	124,464,060
BONDS (Series 4')	1138650	0	1,987,998,468	1,987,998,468	1,987,998,468
BONDS (Series 5')	1156603	0	2,432,543,250	2,432,543,250	2,432,543,250
BONDS (Series 6')	1156611	0	3,212,127,750	3,212,127,750	3,212,127,750
BONDS (Series 7')	1178672	0	2,695,612,173	2,695,612,173	2,695,612,173
BONDS (Series 8')	1178680	0	4,362,960,000	4,362,960,000	4,362,960,000
BONDS (Series 9')	1209253	0	5,098,933,000	5,098,933,000	5,098,933,000
BONDS (Series 10')	1225689	0	500,000,000	500,000,000	500,000,000
Azrieli employee options	1206416	0	234,350	234,350	0
Azrieli employee options	1220763	0	379,406	379,406	0

Explanation: All of the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 24/03/2026
- ☐ From date _____ to date _____

- ☐ A change has occurred in the quantity and in the register of the corporation’s security holders (including rights to purchase shares) as a result of:

Description of the nature of the change

Issuance of shares to the public pursuant to a shelf offering report under the company’s shelf prospectus

Explanation: All the details of the transaction or action by which the change in the corporation’s securities occurred must be described.

1

Name of the registered holder in respect of whom the change occurred: *The Company for Registration of the Tel Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *515736817*

Nature of the change: Issuance to the public _____

Date of the change: *24/03/2026*Executed via the TASE Clearing House: *Yes*

Type and name of security in which a change occurred: *Ordinary share - Azrieli Group*

Security number on the TASE: *1119478*

Holder's balance in the security in the last report: *121,272,760*

Holder's balance in this security after the change: *124,464,060*

Total quantity of securities in which a decrease/increase occurred: *3,191,300*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities that were allotted: _____

The TASE number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____

From _____until _____

The securities that were allotted will be listed for trading: _____

The aforementioned allotment of securities is further to _____which was published on _____and its reference number is _____

☐ The security is fully paid up and the consideration has been received in full.

☐ The security is fully paid up, but the consideration has not been received in full.

☐ Issued for the purpose of an ATM program

☐ Other.

The consideration has not yet been received

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed on a separate line for each security.
2. Date of change – all changes of the same type, in the same security, that were executed on one day, shall be summarized on one line. For this matter – changes executed via the TASE Clearing House must be separated from changes performed directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields the quantity of securities must be filled in and not NIS par value.

- ☐

A change has occurred only in the register of the corporation's security holders (**with no change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: All details of the transaction or action by which a change in the register occurred must be described

1

Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the TASE Clearing House: _____

Type and name of security in which a change occurred:

Security number on the TASE: _____

Amount of the change: _____

Holder's balance in this security after the change: _____

3. The main details of the share register as of the reporting date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the TASE	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	<i>The Company for Registration of the Tel Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Companies Register</i>	<i>515736817</i>	<i>1119478</i>	<i>Ordinary shares of NIS 0.1 par value</i>	<i>124,464,060</i>	<i>No</i>

4. Attached is a file of the share register in accordance with the provisions of Section 130 of the Companies Law, 1999
[*24326 מניות בעלי מרשם isa.pdf*](#)

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders [*24326 ניירות ערך מרשם isa.pdf*](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze'evi	<i>Other Deputy CEO, Legal Counsel and Company Secretary</i>

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Azrieli Group

Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380

Email: Niritz@azrieli.com Company website:www.azrieligroup.com

Previous names of reporting entity:

Name of electronic reporter: Ze'evi NiritPosition: VP and Legal CounselName of employing company:

Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717Email: niritz@azrieli.com