

Azrieli Group Ltd  
AZRIELI GROUP LTD  
Registration number: 510960719

To: Israel Securities Authority    To: Tel Aviv Stock Exchange Ltd.    T087 ( Public )    Filed via MAGNA: 24/03/2026  
www.isa.gov.il                      www.tase.co.il                      Reference:                      2026-01-026345

Share capital position, grant of rights to purchase shares and the corporation’s security registers and changes thereto  
Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Issuance of shares according to a shelf offering report  
Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the matter: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation’s securities position after the change:

| Name and type of security | Security number on the TASE | Amount in registered capital | Issued and paid-up capital |                | Amount registered in the name of the Registration Company |
|---------------------------|-----------------------------|------------------------------|----------------------------|----------------|-----------------------------------------------------------|
|                           |                             |                              | Amount in last report      | Current amount |                                                           |
| Azrieli Group             | 1119478                     | 127501500                    | 121,272,760                | 124,464,060    | 124,464,060                                               |
| BONDS (Series 4)          | 1138650                     | 0                            | 1,987,998,468              | 1,987,998,468  | 1,987,998,468                                             |
| BONDS (Series 5)          | 1156603                     | 0                            | 2,432,543,250              | 2,432,543,250  | 2,432,543,250                                             |
| BONDS (Series 6)          | 1156611                     | 0                            | 3,212,127,750              | 3,212,127,750  | 3,212,127,750                                             |
| BONDS (Series 7)          | 1178672                     | 0                            | 2,695,612,173              | 2,695,612,173  | 2,695,612,173                                             |
| BONDS (Series 8)          | 1178680                     | 0                            | 4,362,960,000              | 4,362,960,000  | 4,362,960,000                                             |
| BONDS (Series 9)          | 1209253                     | 0                            | 5,098,933,000              | 5,098,933,000  | 5,098,933,000                                             |
| BONDS (Series 10)         | 1225689                     | 0                            | 500,000,000                | 500,000,000    | 500,000,000                                               |
| Azrieli employee options  | 1206416                     | 0                            | 234,350                    | 234,350        | 0                                                         |
| Azrieli employee options  | 1220763                     | 0                            | 379,406                    | 379,406        | 0                                                         |

Explanation: specify all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 24/03/2026
- ☐ From date \_\_\_\_\_ to date \_\_\_\_\_
- ☐ There has been a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change

Issuance of shares to the public according to a shelf offering report pursuant to the company’s shelf prospectus

Explanation: describe the full details of the transaction or action by virtue of which a change occurred in the corporation’s securities.

Name of the registered holder in respect of whom the change occurred: The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 515736817

Nature of the change: Issuance to the public \_\_\_\_\_

Date of the change: 24/03/2026Executed via the TASE Clearing House: Yes

Type and name of security in which the change occurred: Ordinary share - Azrieli Group

Security number on the TASE: 1119478

Holder's balance of the security in the last report: 121,272,760

Holder's balance of this security after the change: 124,464,060

Total quantity of securities in which decrease/increase occurred: 3,191,300

Is this a grant of rights to purchase shares No

Total consideration for allotted securities: \_\_\_\_\_

The TASE number of the share that will result from exercise of the security: \_\_\_\_\_

Number of shares that will result from full exercise/conversion of the security: \_\_\_\_\_

Total exercise premium that will be received upon full exercise/conversion of the security into shares:  
\_\_\_\_\_

Period during which the security may be exercised: \_\_\_\_\_  
From \_\_\_\_\_until \_\_\_\_\_

The allotted securities will be registered for trading: \_\_\_\_\_

The said allotment of securities is further to \_\_\_\_\_published on \_\_\_\_\_and its reference number is \_\_\_\_\_

☐ The security has been fully paid up and the consideration has been fully received.

☐ The security has been fully paid up, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

\_\_\_\_\_

Explanations:

1. If the change affects more than one security, specify the impact of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in one line. For this matter – separate changes executed via the TASE clearing house from changes executed directly in the company's books.
3. The change – for a decrease add the sign "-".
4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐

There has been a change only in the register of holders of the corporation's securities (**without a change in the quantity of the corporation's securities**)as a result of:

Description of the nature of the change \_\_\_\_\_

Explanation: describe the full details of the transaction or action by virtue of which a change occurred in the register

1 Name of the registered holder in respect of whom the change occurred: \_\_\_\_\_

Type of identification number: \_\_\_\_\_ Identification number: \_\_\_\_\_

Date of the change: \_\_\_\_\_ Executed via the TASE Clearing House: \_\_\_\_\_

Type and name of security in which the change occurred:  
\_\_\_\_\_

Security number on the TASE: \_\_\_\_\_

|                                                     |       |
|-----------------------------------------------------|-------|
| Amount of change:                                   | _____ |
| Holder's balance of this security after the change: | _____ |

3. Main shareholders' register as of the report date is as follows:

| No. | Name of registered shareholder                                      | Type of identification number                    | Identification number | TASE security number | Type of shares and their par value          | Number of shares   | Is the holder holding the shares as trustee |
|-----|---------------------------------------------------------------------|--------------------------------------------------|-----------------------|----------------------|---------------------------------------------|--------------------|---------------------------------------------|
| 1   | <i>The Registration Company of the Tel Aviv Stock Exchange Ltd.</i> | <i>Number in the Israeli Companies Registrar</i> | <i>515736817</i>      | <i>1119478</i>       | <i>Ordinary shares of NIS 0.1 par value</i> | <i>124,464,060</i> | <i>No</i>                                   |

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [\*Shareholder register24326 isa.pdf\*](#)

5. Attached is an updated file of the corporation's security registers, including the register of warrant holders and the register of bondholders [\*Securities register24326 isa.pdf\*](#)

Details of the signatories authorized to sign on behalf of the corporation:

|   |                   |                                                                  |
|---|-------------------|------------------------------------------------------------------|
|   | Name of signatory | Position                                                         |
| 1 | Adv. Nirit Ze'evi | <i>Other<br/>Deputy CEO, Legal Counsel and Company Secretary</i> |

Explanation: under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. Staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the matter (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:  
06/08/2024

Short name: Azrieli Group  
Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380  
Email: Niritz@azrieli.com Company website:www.azrieligroup.com

Previous names of reporting entity:

Electronic reporter's name: Ze'evi NiritPosition: Vice President and Legal CounselEmployer company name:  
Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717Email: niritz@azrieli.com