

AZRIELI GROUP LTD
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Registration number: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 13/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-033889

Share capital situation, granting of rights to purchase shares and the registries of the corporation’s securities and the changes therein

- Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the change: Grant of warrants (not listed for trading)
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities situation after the change:

Name and type of security	Security number on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered under the name of the company for registration
			Amount in last report	Current amount	
Azrieli Group	1119478	127501500	124,464,060	124,464,060	124,464,060
BONDS (Series 4')	1138650	0	1,987,998,468	1,987,998,468	1,987,998,468
BONDS (Series 5')	1156603	0	2,432,543,250	2,432,543,250	2,432,543,250
BONDS (Series 6')	1156611	0	3,212,127,750	3,212,127,750	3,212,127,750
BONDS (Series 7')	1178672	0	2,695,612,173	2,695,612,173	2,695,612,173
BONDS (Series 8')	1178680	0	4,362,960,000	4,362,960,000	4,362,960,000
BONDS (Series 9')	1209253	0	5,098,933,000	5,098,933,000	5,098,933,000
BONDS (Series 10')	1225689	0	500,000,000	500,000,000	500,000,000
Azrieli employee warrants	1206416	0	234,350	234,350	0
Azrieli employee warrants	1220763	0	379,406	389,888	0

Explanation: All of the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 13/04/2026
- ☐ From date _____ to date _____
- ☐ A change has occurred in the amount and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change

The grant of 10,482 warrants (not listed for trading), pursuant to a non-material private placement report, as published by the company on March 19, 2026 (reference: 2026-01-024461) (the “immediate report”).

Explanation: The full details of the transaction or action due to which the change in the corporation’s securities occurred must be described.

1

Name of the registered holder in respect of whom the change occurred: *Altshuler Shaham Trustees Ltd*

Type of identification number: *Number in the Israeli Companies Registrar*Identification number: *513901330*

Nature of the change: Private placement _____

Date of the change: *13/04/2026*Executed via the stock exchange clearing house: *No*

Type and name of the securities in which the change occurred: *Azrieli employee warrants*

Security number on the stock exchange: *1220763*

Balance of the holder in the security in the last report: *379,406*

Balance of the holder in this security after the change: *389,888*

Total quantity of securities in which a decrease/increase occurred: *10,482*

Is this a grant of rights to purchase shares *Yes*

Total consideration for the securities allotted: -

The stock exchange number of the share that will derive from the exercise of the security: *1119478*

Number of shares that will derive from the full exercise/conversion of the security: *10,482*

Total exercise premium that will be received from the full exercise/conversion of the security into shares:
See Section 2 of the immediate report.

The period during which the security may be exercised: *See Section 3.2 of the immediate report.*

From _____until _____

The securities allotted will be registered for trading: *No*

The aforesaid allotment of securities is further to a *private offering report*published on *19/03/2026*and its reference number is *2026-01-024461*

☐ The security has been fully paid up and the consideration has been received in full.

☐ The security has been fully paid up, but the consideration has not been received in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the impact of the change must be specified in a separate line for each security.

2. Date of the change – all changes of the same type, in the same security, that were carried out on one day, shall be summarized in one line. For this purpose – changes carried out via the stock exchange clearing house must be separated from changes carried out directly in the company’s books.

3. The change – for a decrease, the sign “-” must be added.

4. In all quantity fields, the quantity of securities must be filled in, and not NIS par value.

☐

A change occurred only in the register of holders of the corporation’s securities (**without a change in the total number of the corporation’s securities**)as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action due to which the change in the register occurred must be described

1

Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the stock exchange clearing house: _____

Type and name of the securities in which the change occurred:

Security number on the stock exchange: _____

Amount of the change: _____

Balance of the holder in this security after the change: _____

3. The main points of the share register as of the report date are as follows:

No.	Name of the registered shareholder	Type of identification number	Identification number	Stock exchange security number	Type of shares and their par value	Number of shares	Whether holding the shares as trustee
1	<i>The Company for Registration of the Tel Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Companies Registrar</i>	<i>515736817</i>	<i>1119478</i>	<i>Ordinary shares of NIS 0.1 par value</i>	<i>124,464,060</i>	<i>No</i>

4. Attached is a file of the share register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 *Register of shareholders 13042026 isa.pdf*

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders *Securities register 13042026 isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze’evi	<i>Other Deputy CEO, Legal Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) 5730-1970, a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update:
06/08/2024

Short name: Azrieli Group

Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380

Email: Niritz@azrieli.com Company website:www.azrieligroup.com

Previous names of reporting entity:

Name of electronic reporter: Ze’evi NiritPosition: VP and Legal CounselName of employing company:

Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717Email: niritz@azrieli.com