

Azrieli Group Ltd
AZRIELI GROUP LTD
Registrar number: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T121 (Public) Filed via MAGNA: 25/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-048030

Immediate report for general material information
Explanation: Do not use this form when there is a form adapted to the reported event.
This reporting form is intended for material reports for which there is no appropriate designated form.
Issuance results must be reported on Form T20 and not on this form.
A report on rating of BONDS or rating of a corporation must be submitted via Form T125.

Nature of the event: *Immediate report*

Reference numbers of previous reports on the matter: _____, _____, _____.

Azrieli Group Ltd (hereinafter: the "Company") is honored to announce that it is examining the possibility of a public offering of a new series of BONDS, BONDS (Series 11) of the Company, which are index-linked and unsecured (hereinafter: "BONDS (Series 11)") pursuant to the Company's shelf prospectus dated May 29, 2025. Attached to this immediate report are a draft of the deed of trust and a summary of the financial covenants of the BONDS (Series 11). It is emphasized that the scope of the offering, its date and the final wording of the deed of trust for the BONDS (Series 11) will be as determined in the shelf offering report that will be published by the Company under which the BONDS (Series 11) will be issued, if published. The deed of trust for the BONDS (Series 11) will enter into force only subject to the actual issuance of the BONDS (Series 11). The Company does not undertake to carry out an offering of the BONDS (Series 11) as detailed above, including its scope or timing, and their issuance is subject to the full discretion of the Company and to obtaining the approvals required by law, including approval of the Tel Aviv Stock Exchange Ltd for listing the BONDS (Series 11) for trading and rating approval. Therefore, there is no certainty regarding the publication of the shelf offering report and/or the completion of the offering, including its terms, timing and scope. Nothing stated in this report constitutes an offer to the public to purchase the Company's securities or creates any obligation on the part of the Company to offer securities and/or to carry out any offering.

Attached file [Azrieli250526_isa.pdf](#)

The Company *is not* a shell company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: 25/05/2026at: 18:00

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze'evi	<i>Other</i> <i>Deputy CEO, Legal Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the matter (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Date of last update of form structure: 06/08/2024

Short name: Azrieli Group

Address: Azrieli Center 1 , Tel Aviv 67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380

E-mail: Niritz@azrieli.com Company website:www.azrieligroup.com

Former names of reporting entity:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name of electronic reporter: Ze’evi NiritPosition: VP and Legal CounselName of employing company:
Address: Azrieli Center 1 , Tel Aviv 67021Telephone: 03-6081383Fax: 03-6081717E-mail: niritz@azrieli.com