

Azrieli Group Ltd
AZRIELI GROUP LTD
Registration number: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T121 (Public) Filed via MAGNA: 09/06/2026
www.isa.gov.il www.tase.co.il Reference number: 2026-01-054533

Immediate report for general material information
Explanation: This form must not be used when there is a form tailored to the reported event.
This reporting form is intended for material reports for which there is no suitable designated form.
The results of an issuance must be reported on Form T20 and not on this form.
Reporting on a rating of BONDS or a rating of a corporation must be submitted via Form T125.
Nature of the event: *Immediate report*

Reference numbers of previous reports on the subject: _____, _____, _____.

Further to the previous immediate reports of Azrieli Group Ltd (hereinafter: "the Company") regarding examining the possibility of publishing a shelf offering report, under which BONDS (Series 11) will be offered to the public for the first time, the Company is pleased to update that the institutional tender in respect of the BONDS (Series 11) is expected to take place today, Tuesday, June 9, 2026, and will not include a maximum interest rate. Early commitment fees at a rate of 1.2% of the consideration for BONDS (Series 11) in respect of which they undertook to submit orders will be paid to the bidders whose bids will be accepted. It shall be clarified that the carrying out of any issuance, its scope and/or its terms have not yet been determined and if and to the extent that it is carried out, it will be subject to receipt of the approvals required by law, including, inter alia, a resolution of the Company's Board of Directors, publication of a shelf offering report and receipt of the approval of the Tel Aviv Stock Exchange Ltd for listing the securities that are the subject of the debt raising for trading. Nothing stated herein shall constitute a commitment of the Company to carry out such an issuance and/or an invitation by the Company to submit offers to purchase securities, and there is no certainty that such an issuance will indeed be carried out and/or what its terms will be.

Attached file _____

The Company *is not* a shell company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: 09/06/2026At: 08:20

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Attorney Nirit Ze'evi	<i>Other</i> <i>Deputy CEO, Legal Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff's position on the subject can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange	Date of form structure update: 06/08/2024
Short name: Azrieli Group	
Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380	
Email: Niritz@azrieli.com Company website:www.azrieligroup.com	

Previous names of reporting entity:

Name of electronic reporter: Ze’evi Nirit	Position: VP and Legal Counsel	Name of employing company:
Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717Email: niritz@azrieli.com		