

AZRIELI GROUP LTD
AZRIELI GROUP LTD
Registered number: 510960719

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T020 (Public) Filed via MAGNA: 09/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-054915

Offeror’s notice of the results of the offering in the prospectus
Pursuant to Section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of the Results of the Offering in the Prospectus), 5730-1969

- ☐ Results of an early commitments tender made under the prospectus (without the securities offered in the prospectus having been offered).
- ☐ Results of an offering in the prospectus.
- ☐ Cancellation of the public offering.

Note: A report on the results of an offering in the prospectus must also include the early commitments provided prior to the publication of the prospectus.

The prospectus is a *shelf prospectus* of a reporting corporation

1. Set forth below are the results of the offering in the prospectus, the reference number of which is (T012) 2025-01-038499
Permission for its publication was granted on 28/05/2025 and the period for submitting orders thereunder ended on (in the case of an ATM program – the date the program ended) _____.

Was the offering carried out by means of a shelf offering report or a supplemental notice? *No*

Reference number of the shelf offering report (T022) / supplemental notice (T024) _____

Attached are the results of the *early commitments tender made under the prospectus* : Totsaut Mosdi isa.pdf

Prospectus number: *50138* Note: To be entered for internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i>	<i>000000</i>	<i>Azrieli Bonds Series Ya</i>	<i>2,102,997,000</i>	<i>1New shekel</i>	<i>3.02</i>	<i>0</i>	<i>0</i>

*Price per 1 security

b. Completion of details for ETFs that were offered in the prospectus:

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Listing date for trading
☐			Name of security:			
			Full stock exchange name:			
			Short stock exchange name:			

Note: The maximum number of records that can be filled in the table is 35. If reporting is required for a larger number of records, the report should be split.

Explanation: If the series was canceled, the “Canceled” field must be marked.

Explanation: In the “Series serial number” field, enter up to 3 letters or digits describing the series’ serial number, without additional markings such as quotation marks.

3. Total securities by type, and by type of subscribers whose offers were accepted:

Securities for which consideration is received in cash:

Type of issuance	Type, number and name of security on the stock exchange	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of aggregate securities
Other Tender to classified investors	Debentures	1225671	Institutions	2,102,997,000	1 New shekel		2,102,997,000 New shekel	2,102,997,000 New shekel
	000000							
	Azrieli Bonds Series Ya							

*Price per 1 security

In the case of listing for trading (including listing for trading in the context of an IPO) / release from lock-up / exchange tender offer / merger / stock dividend distribution in kind:

[illegible]

Notes:

*Average closing price of the security of the same type, in the first three trading days after listing for trading.

**In the case of listing for trading / release from lock-up / stock dividend distribution in kind, the date is the date of listing the securities for trading on the stock exchange; in the case of an exchange offer, the date is the actual exchange date.

***In an exchange tender offer, the securities that are exchanged (received) must be reported. If the exchanged securities are not traded, the securities offered must be reported.

For your attention: The total amount of aggregate consideration calculated will be in accordance with the Securities Regulations (Fee for Application for Permit to Publish Prospectus), 5755-1995. For your convenience, a link to the calculation method table: [Click here](#)

If this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*Cash consideration received by the offeror for the securities offered

**Cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance involved: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	Other Name <i>Barak Leumi Underwriters Ltd.</i> Reg. no. <i>513900944</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
2	Other Name <i>Leader Issuances (1993) Ltd.</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor

	Name Reg. no. <i>511825358</i>	Role
3	Other Name <i>Discount Capital Underwriting Ltd.</i> Reg. no. <i>512647371</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
4	Other Name <i>I.B.I Underwriting and Issuances Ltd.</i> Reg. no. <i>511819617</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
5	Other Name <i>Value Base Underwriting and Offering Management Ltd.</i> Reg. no. <i>514952415</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
6	Other Name <i>Menora Mivtachim Underwriting and Management Ltd.</i> Reg. no. <i>513729095</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
7	Other Name <i>Rosario Underwriting Services (A.S.) Ltd.</i> Reg. no. <i>513916726</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
8	Other Name <i>Active Underwriting Ltd.</i> Reg. no. <i>515659951</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
9	Other Name <i>Hapninx Underwriting Ltd.</i> Reg. no. <i>516655271</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze'evi	<i>Other</i> <i>Deputy CEO, Legal Counsel and Company Secretary</i>

Explanation: Pursuant to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Short name: Azrieli Group

Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380

Form structure last update date:
09/12/2025

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Email: Niritz@azrieli.com Company website:www.azrieligroup.com

Former names of reporting entity:

Name of electronic reporter: Ariel GoldsteinPosition: Chief Financial OfficerName of employing company:
Address: Azrieli Center1 , Tel Aviv6701101Telephone: 03-6081319Fax: 03-6094518Email: arielg@azrieli.com