

AZRIELI GROUP LTD
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Registration number: 510960719

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T020 (Public) Distributed via MAGNA: 10/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-055320

Notice by the offeror regarding the results of the offering in the prospectus
Pursuant to Section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of the Results of the Offering in a Prospectus), 5730-1969

- ☐ Results of an early commitments tender made in the prospectus (without offering the securities included in the prospectus).
- ☐ Results of an offering in a prospectus.
- ☐ Cancellation of the public offering.

Note: In a report on the results of an offering in a prospectus, early commitments given prior to publication of the prospectus must also be included.

The prospectus is a *Shelf prospectus* of a reporting corporation

1. Set forth below are the results of the offering in the prospectus whose publication reference number is (T012) 2025-01-038499

Permission to publish it was granted on 28/05/2025 and the period for submitting orders thereunder ended on (in the case of an ATM program, the date on which the program ended) 10/06/2026.

Was the offering made by means of a shelf offering report or a supplemental notice? *Yes*

Reference number of the shelf offering report (T022) / supplemental notice (T024) *2026-01-055020*

Attached are the results of *the offering in the prospectus*: Public Auction Results Report - BONDS Series Ya isa.pdf

Prospectus number: *50138* Note: To be entered for internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i>	<i>1243328</i>	<i>Azrieli BONDS Ya</i>	<i>2,102,997,000</i>	<i>1New Shekel</i>	<i>3.02</i>		

*Price per 1 security

b. Completion of details for exchange-traded notes offered in the prospectus:

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trading
☐			Name of security: Full stock exchange name: Short stock exchange name:			

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split.
Explanation: If the series was canceled, the "Canceled" field must be marked.
Explanation: In the "Series serial number" field, up to 3 letters or digits describing the serial number of the series should be typed, without additional symbols such as quotation marks.

3. Total securities by type, and by types of subscribers whose offers were accepted:

Securities for which consideration is received in cash:

Type of issuance	Type, number and name of security on the stock exchange	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of total securities
Public offering (cash consideration) _____	Debentures _____ 1243328 Azrieli BONDS Ya	1225671	Institutional	2,102,926,000	1 New Shekel	_____ _____	2,102,926,000 New Shekel	2,102,926,000 New Shekel
Public offering (cash consideration) _____	Debentures _____ 1243328 Azrieli BONDS Ya	1225671	Public	71,000	1 New Shekel	_____ _____	71,000 New Shekel	71,000 New Shekel

*Price per 1 security

In the case of listing for trading (including listing for trading within an IPO) / release from lock-up / exchange tender offer / merger / stock dividend distribution in kind:

[illegible]

Notes:

*Average closing price of the security of the same type, in the first three trading days after the listing for trading.

**In the case of listing for trading / release from lock-up / stock dividend distribution in kind, the date is the day of listing of the securities for trading on the stock exchange; in the case of an exchange tender offer, the date is the actual date of exchange.

***In an exchange tender offer, the securities that are exchanged (received) must be reported. If the securities exchanged are not traded, the securities that were offered must be reported.

Please note: The total amount of aggregate consideration calculated will be in accordance with the Securities Regulations (Application Fee for Permit to Publish a Prospectus), 5755-1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*The cash consideration that the offeror received for the securities offered

* * The cash consideration paid by the offeror within the framework of the tender offer

4. Details of underwriters and distributors in the issuance:

Participating in the issuance were: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role	
1	Other	☐	Lead underwriter
	Name	☐	Underwriter
	<i>Barak Leumi Underwriters Ltd</i>	☐	Distributor

	Name Company No. <i>513900944</i>	Role
2	Other Name <i>Leader Issuances (1993) Ltd</i> Company No. <i>511825358</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
3	Other Name <i>Discount Capital Underwriting Ltd</i> Company No. <i>512647371</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
4	Other Name <i>I.B.I. - Underwriting and Issuances Ltd</i> Company No. <i>511819617</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
5	Other Name <i>Value Base Underwriting and Offering Management Ltd</i> Company No. <i>514952415</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
6	Other Name <i>Menora Mivtachim Underwriting and Management Ltd</i> Company No. <i>513729095</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
7	Other Name <i>Rosario Underwriting Services (A.S.) Ltd</i> Company No. <i>513916726</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
8	Other Name <i>Active Underwriting Ltd</i> Company No. <i>515659951</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor
9	Other Name <i>Phoenix Underwriting Ltd</i> Company No. <i>516655271</i>	☐ Lead underwriter ☐ Underwriter ☐ Distributor

Details of signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze'evi	<i>Other</i> <i>Deputy CEO, General Counsel and Company Secretary</i>

Explanation: Under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (such reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of last form structure update:
09/12/2025

Short name: Azrieli Group

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03-6081380

E-mail: Niritz@azrieli.com Company website:www.azrieligroup.com

Former names of reporting entity:

Name of electronic reporter: Ze’evi NiritPosition: VP and Legal CounselName of employing company:

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