

Azrieli Group Ltd
AZRIELI GROUP LTD
Registrar number: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T087 (Public) Filed via MAGNA: 11/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-055445

Share capital status, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Issuance of BONDS (Series 11)
Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Azrieli Group	1119478	127501500	124,464,060	124,464,060	124,464,060
BONDS (Series 4)	1138650	0	1,987,998,468	1,987,998,468	1,987,998,468
BONDS (Series 5)	1156603	0	2,432,543,250	2,432,543,250	2,432,543,250
BONDS (Series 6)	1156611	0	3,212,127,750	3,212,127,750	3,212,127,750
BONDS (Series 7)	1178672	0	2,695,612,173	2,695,612,173	2,695,612,173
BONDS (Series 8)	1178680	0	4,362,960,000	4,362,960,000	4,362,960,000
BONDS (Series 9)	1209253	0	5,098,933,000	5,098,933,000	5,098,933,000
BONDS (Series 10)	1225689	0	500,000,000	500,000,000	500,000,000
BONDS (Series 11)	1243328	0	0	2,102,997,000	2,102,997,000
Azrieli employee options	1206416	0	234,350	234,350	0
Azrieli employee options	1220763	0	389,888	389,888	0

Explanation: detail all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 11/06/2026
- ☐ From date _____ to date _____
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Issuance of BONDS (Series 11)

Explanation: describe all the details of the transaction or action due to which a change occurred in the corporation’s securities.

1	Name of the registered holder in respect of whom the change occurred: <i>The Tel Aviv Stock Exchange Ltd Registration Company</i>
	Type of identification number: <i>Number in the Israeli Companies Registrar</i> Identification number: <i>515736817</i>

Nature of the change: Public offering _____

Date of the change: 11/06/2026Executed via the TASE Clearing House: Yes

Type and name of securities in which a change occurred: Azrieli BONDS 11

Security No. on the TASE: 1243328

Holder’s balance in the security in the last report: 0

Holder’s balance in this security after the change: 2,102,997,000

Total quantity of securities in which a decrease/increase occurred: 2,102,997,000

Is this a grant of rights to purchase shares No

Total consideration for securities allotted: _____

TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period in which the security may be exercised: _____

From _____to _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security was fully paid up and the consideration was received in full.

☐ The security was fully paid up, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

The consideration has not yet been received.

Explanations:

1. If the change affects more than one security, detail the effect of the change in a separate row for each security.

2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one row. For this matter – changes carried out via the TASE Clearing House shall be separated from changes carried out directly in the company’s books.

3. The change – for a decrease, add the sign “-”.

4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐

There was a change only in the corporation’s securities holders register (**with no change in the quantity of the corporation’s securities**)as a result of:

Description of the nature of the change _____

Explanation: describe all the details of the transaction or action due to which a change occurred in the register

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the TASE Clearing House: _____

Type and name of securities in which a change occurred:

Security No. on the TASE: _____

Quantity of the change: _____
Holder's balance in this security after the change: _____

3. Main shareholders register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	TASE security number	Type of shares and their par value	Number of shares	Holds the shares as trustee
1	<i>The Tel Aviv Stock Exchange Ltd Registration Company</i>	<i>Number in the Israeli Companies Registrar</i>	<i>515736817</i>	<i>1119478</i>	<i>Ordinary shares of NIS 0.1 par value</i>	<i>124,464,060</i>	<i>No</i>

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 1999
[*110626 מניית בעלי מרשם isa.pdf*](#)

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the BONDS holders register [*110626 ניירות ערך מרשם isa.pdf*](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze'evi	<i>Other Deputy CEO, General Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the matter (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Azrieli Group

Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380

E-mail: Niritz@azrieli.com Company website:www.azrieligroup.com

Previous names of reporting entity:

Name of electronic reporter: Ze'evi NiritPosition: VP and Legal CounselEmployer company name:

Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717E-mail: niritz@azrieli.com