

Azrieli Group Ltd
AZRIELI GROUP LTD
Number in the register: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T087 (Public) Transmitted by MAGNA: 11/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-055517

Capital status, grant of rights to purchase shares and the securities registers of the corporation and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Nature of the change: Issue of BONDS (Series 11)
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
Azrieli Group	1119478	127501500	124,464,060	124,464,060	124,464,060
BONDS (Series 4)	1138650	0	1,987,998,468	1,987,998,468	1,987,998,468
BONDS (Series 5)	1156603	0	2,432,543,250	2,432,543,250	2,432,543,250
BONDS (Series 6)	1156611	0	3,212,127,750	3,212,127,750	3,212,127,750
BONDS (Series 7)	1178672	0	2,695,612,173	2,695,612,173	2,695,612,173
BONDS (Series 8)	1178680	0	4,362,960,000	4,362,960,000	4,362,960,000
BONDS (Series 9)	1209253	0	5,098,933,000	5,098,933,000	5,098,933,000
BONDS (Series 10)	1225689	0	500,000,000	500,000,000	500,000,000
BONDS (Series 11)	1243328	0	0	2,102,997,000	2,102,997,000
Azrieli Employee Options	1206416	0	234,350	234,350	0
Azrieli Employee Options	1220763	0	389,888	389,888	0

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On date 11/06/2026
- ☐ From date _____ to date _____

☐ A change occurred in the quantity and in the register of the holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Issue of BONDS (Series 11)

Explanation: The full details of the transaction or action giving rise to the change in the corporation’s securities must be described.

¹ Name of the registered holder in respect of whom the change occurred: *The Registration Company of the Tel Aviv Stock Exchange Ltd*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *515736817*

Nature of the change: Public offering _____

Date of change: *11/06/2026*Executed via TASE clearing house: *Yes*

Type and name of security in which change occurred: *Azrieli BONDS 11*

Security No. on the stock exchange: *1243328*

Balance of the holder in the security in last report: *0*

Balance of the holder in this security after the change: *2,102,997,000*

Total quantity of securities in which there was a decrease/increase: *2,102,997,000*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allotted: _____

The stock exchange number of the share that will derive from exercise of the security: _____

Number of shares that will derive from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

The period in which the security may be exercised: _____
From _____to _____

The allotted securities will be listed for trading: _____

The said allotment of securities is further to _____which was published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed on a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized on one line. For this purpose – a distinction must be made between changes carried out via the TASE clearing house and changes made directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields the quantity of securities must be entered and not NIS par value.

☐

A change occurred only in the register of the corporation's securities holders (**without a change in the quantity of the corporation's securities**) as a result of:
Description of the nature of the change _____
Explanation: The full details of the transaction or action giving rise to the change in the register must be described

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via TASE clearing house: _____

Type and name of security in which change occurred: _____
Security No. on the stock exchange: _____
Quantity of change: _____
Balance of the holder in this security after the change: _____

3. The main details of the shareholders’ register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	<i>The Registration Company of the Tel Aviv Stock Exchange Ltd</i>	<i>Number in the Israeli Companies Register</i>	<i>515736817</i>	<i>1119478</i>	<i>Ordinary shares of NIS 0.1 par value</i>	<i>124,464,060</i>	<i>No</i>

4. Attached is a shareholders’ register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [110626 מניות בעלי מרשם isa.pdf](#)

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders [110626 מרשם ניירות ערך isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze’evi	<i>Other Deputy CEO, Legal Counsel and Corporate Secretary</i>

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange	Form structure update date: 06/08/2024
Short name: Azrieli Group	
Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380	
E-mail: Niritz@azrieli.com Company website:www.azrieligroup.com	

Previous names of reporting entity:

Name of electronic reporter: Ze’evi NiritPosition: VP and Legal CounselName of employing company:
Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717E-mail: niritz@azrieli.com