

AZRIELI GROUP LTD
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Registration No.: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 21/06/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-058232

Share capital status, granting of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Allocation of shares following the exercise of warrants: Azrieli Other Warrants.
Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	TASE security No.	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the Company for Registration
			Quantity in last report	Current quantity	
Azrieli Group	1119478	127501500	124,464,060	124,516,836	124,516,836
BONDS (Series 4')	1138650	0	1,987,998,468	1,987,998,468	1,987,998,468
BONDS (Series 5')	1156603	0	2,432,543,250	2,432,543,250	2,432,543,250
BONDS (Series 6')	1156611	0	3,212,127,750	3,212,127,750	3,212,127,750
BONDS (Series 7')	1178672	0	2,695,612,173	2,695,612,173	2,695,612,173
BONDS (Series 8')	1178680	0	4,362,960,000	4,362,960,000	4,362,960,000
BONDS (Series 9')	1209253	0	5,098,933,000	5,098,933,000	5,098,933,000
BONDS (Series 10')	1225689	0	500,000,000	500,000,000	500,000,000
BONDS (Series 11')	1243328	0	2,102,997,000	2,102,997,000	2,102,997,000
Azrieli Other Warrants	1206416	0	234,350	117,174	0
Azrieli Employee Warrants	1220763	0	389,888	389,888	0

Explanation: List all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 19/06/2026
- ☐ From date _____ to date _____

- ☐ A change occurred in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Allocation of 52,776 shares following the exercise of Azrieli Other Warrants under a “net exercise” mechanism and in accordance with the company’s option plan.

Explanation: Describe all details of the transaction or action that resulted in the change in the corporation’s securities.

1	Name of the registered holder in respect of whom the change occurred: <i>Altshuler Shaham Trusts Ltd.</i> Type of identification number: <i>Number in the Israeli Companies Register</i> Identification number: <i>513901330</i>
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Nature of the change: Exercise of warrants _____ Date of the change: 19/06/2026Executed via the TASE Clearing House: No Type and name of security in which the change occurred: Azrieli Other Warrants TASE security No.: 1206416 Holder’s balance in the security in the last report: 234,350 Holder’s balance in this security after the change: 117,174 Total quantity of securities in which there was a decrease/increase: 117,176 Is this a grant of rights to purchase shares No Total consideration for the securities allocated: _____ The TASE number of the share that will result from the exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____until _____ The securities allocated will be registered for trading: _____ The said allocation of securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and full consideration has been received. ☐ The security has been fully paid up, but full consideration has not been received. ☐ Issued for an ATM program ☐ Other. _____	
Name of the registered holder in respect of whom the change occurred: The Company for Registration of the Tel Aviv Stock Exchange Ltd. Type of identification number: Number in the Israeli Companies RegisterIdentification number: 515736817 Nature of the change: Other Allocation of shares following exercise of warrants Date of the change: 19/06/2026Executed via the TASE Clearing House: Yes Type and name of security in which the change occurred: Azrieli Group TASE security No.: 1119478 Holder’s balance in the security in the last report: 124,464,060 Holder’s balance in this security after the change: 124,516,836 Total quantity of securities in which there was a decrease/increase: 52,776 Is this a grant of rights to purchase shares No Total consideration for the securities allocated: _____ The TASE number of the share that will result from the exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares:	

Period during which the security may be exercised: _____
From _____until _____

The securities allocated will be registered for trading: _____

The said allocation of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and full consideration has been received.
☐ The security has been fully paid up, but full consideration has not been received.
☐ Issued for an ATM program
☐ Other.

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.

2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one line. For this purpose – separate between changes carried out via the TASE Clearing House and changes carried out directly in the company’s books.

3. The change – for a decrease, add the sign “-”.

4. In all quantity fields, fill in the quantity of securities and not NIS par value.

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A change occurred only in the register of holders of the corporation’s securities **(with no change in the quantity of the corporation’s securities)**as a result of:
Description of the nature of the change _____
Explanation: Describe all details of the transaction or action that resulted in the change in the register

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the TASE Clearing House: _____

Type and name of security in which the change occurred:

TASE security No.: _____

Amount of change: _____

Holder’s balance in this security after the change: _____

3. Main details of the register of shareholders as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	TASE security number	Type of shares and their par value	Number of shares	Whether holding the shares as trustee
1	<i>The Company for Registration of the Tel Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Companies Register</i>	<i>515736817</i>	<i>1119478</i>	<i>Ordinary shares of NIS 0.1 par value</i>	<i>124,516,836</i>	<i>No</i>

4. Attached is a file of the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 *21062026 מרשם בעלי חניות isa.pdf*

5. Attached is an updated file of the corporation’s securities registers, including the register of holders of warrants and the register of holders of BONDS *21062026 מרשם ניירות ערך isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Adv. Nirit Ze'evi	<i>Other</i> <i>Deputy CEO, Legal Counsel and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the matter (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Azrieli Group

Address: Azrieli Center1 , Tel Aviv67021 Telephone: 03-6081400 , 03-6081300Fax: 03-6081380

Email: Niritz@azrieli.com Company website:www.azrieligroup.com

Previous names of reporting entity:

Name of electronic reporter: Ze’evi NiritPosition: VP and Legal CounselName of employing company:

Address: Azrieli Center1 , Tel Aviv67021Telephone: 03-6081383Fax: 03-6081717Email: niritz@azrieli.com