AZRIELI GROUP LTD

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Registrar number: 510960719

To: Israel Securities Authority www.isa.gov.il | To: Tel Aviv Stock Exchange Ltd. www.tase.co.il | T087 (Public) | Filed via MAGNA: 30/06/2026 Reference: 2026-01-061303

Capital status, grant of rights to purchase shares and the securities registers of the corporation and changes therein
Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Nature of the change: Partial repayment of BONDS (Series 5')
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: ________, ________, ________.

1. The corporation's securities status after the change:

Name and type of security	Security number on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Azrieli Group	*1119478*	*127501500*	*124,516,836*	*124,516,850*	*124,516,850*
BONDS (Series 4')	*1138650*	*0*	*1,987,998,468*	*1,987,998,468*	*1,987,998,468*
BONDS (Series 5')	*1156603*	*0*	*2,432,543,250*	*1,621,695,500*	*1,621,695,500*
BONDS (Series 6')	*1156611*	*0*	*3,212,127,750*	*3,212,127,750*	*3,212,127,750*
BONDS (Series 7')	*1178672*	*0*	*2,695,612,173*	*2,695,612,173*	*2,695,612,173*
BONDS (Series 8')	*1178680*	*0*	*4,362,960,000*	*4,362,960,000*	*4,362,960,000*
BONDS (Series 9')	*1209253*	*0*	*5,098,933,000*	*5,098,933,000*	*5,098,933,000*
BONDS (Series 10')	*1225689*	*0*	*500,000,000*	*500,000,000*	*500,000,000*
BONDS (Series 11')	*1243328*	*0*	*2,102,997,000*	*2,102,997,000*	*2,102,997,000*
Azrieli employee options	*1206416*	*0*	*117,174*	*117,174*	*0*
Azrieli employee options	*1220763*	*0*	*389,888*	*389,888*	*0*

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On date 30/06/2026
- From date ________ to date ________

There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Partial repayment of BONDS (Series 5')

Explanation: The complete details of the transaction or action that caused the change in the corporation's securities must be described.

1

Name of the registered holder in respect of whom the change occurred: *The TASE Registration Company Ltd.*

Type of ID number: *Number in the Israeli Registrar of Companies* ID number: *515736817*

Nature of the change: Other *Partial repayment of BONDS (Series 5')*

Date of change: *30/06/2026*Executed via the TASE Clearing House: *Yes*

Type and name of securities in which the change occurred: *BONDS (Series 5')*

Security number on the TASE: *1156603*

Holder's balance in the security in the last report: *2,432,543,250*

Holder's balance in this security after the change: *1,621,695,500*

Total quantity of securities in which there was a decrease/increase: *810,847,750*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _________

The TASE number of the share that will derive from exercise of securities: _________

Number of shares that will derive from full exercise/conversion of the securities: _________

Total exercise premium that will be received from full exercise/conversion of the securities into shares: _________

Period during which the securities may be exercised: _________

From _________until _________

The securities allocated will be listed for trading: _________

The said allocation of securities is further to _________which was published on _________and its reference number is _________

- ☐ The security was fully redeemed and the consideration was received in full.
- ☐ The security was fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

Partial repayment of BONDS (Series 5')

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one line. For this matter – changes executed via the TASE Clearing House must be separated from changes executed directly in the company's books.
3. The change – for a decrease the sign "-" must be added.
4. In all quantity fields the quantity of securities must be filled in and not NIS par value.

○ There was a change only in the register of the corporation's security holders **(without a change in the quantity of the corporation's securities)** as a result of:

Description of the nature of the change _________

Explanation: The complete details of the transaction or action that caused the change in the register must be described

1 Name of the registered holder in respect of whom the change occurred: _________

Type of ID number: _________ ID number: _________

Date of change: _________ Executed via the TASE Clearing House: _________

Type and name of securities in which the change occurred: _________

Security number on the TASE: _________

Quantity of the change: _________

Holder's balance in this security after the change: _________

3. Main shareholders' register as of the report date is as follows:

No.	Name of registered shareholder	Type of ID number	ID number	Security number on the TASE	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	*The TASE Registration Company Ltd.*	*Number in the Israeli Registrar of Companies*	*515736817*	*1119478*	*Ordinary shares of NIS 0.1 par value*	*124,516,850*	*No*

4. Attached is a shareholders' register file in accordance with the provisions of section 130 of the Companies Law, 5759 - 1999 *Shareholders_register_isa.pdf*

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the BONDS holders register *Securities_register_isa.pdf*

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Ariel Goldstein	*Chief Financial Officer* _________

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted under these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The Staff's position on this subject can be found on the Authority's website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: Azrieli Group

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Previous names of reporting entity:

Electronic reporter's name: Goldstein ArielPosition: Chief Financial OfficerEmployer company name:

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