

Azrieli Group Ltd
AZRIELI GROUP LTD
Registration number: 510960719

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T087 (Public) Filed on MAGNA: 05/07/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-062939

Capital structure, grant of rights to purchase shares and the registers of the corporation’s securities and changes therein
Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Partial redemption of BONDS (Series 4)
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities balance after the change:

Name and type of security	Security number on the stock exchange	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
Azrieli Group	1119478	127501500	124,516,850	124,516,850	124,516,850
BONDS (Series 4)	1138650	0	1,987,998,468	1,767,109,749	1,767,109,749
BONDS (Series 5)	1156603	0	1,621,695,500	1,621,695,500	1,621,695,500
BONDS (Series 6)	1156611	0	3,212,127,750	3,212,127,750	3,212,127,750
BONDS (Series 7)	1178672	0	2,639,453,587	2,639,453,587	2,639,453,587
BONDS (Series 8)	1178680	0	4,362,960,000	4,362,960,000	4,362,960,000
BONDS (Series 9)	1209253	0	5,098,933,000	5,098,933,000	5,098,933,000
BONDS (Series 10)	1225689	0	500,000,000	500,000,000	500,000,000
BONDS (Series 11)	1243328	0	2,102,997,000	2,102,997,000	2,102,997,000
Azrieli employee options	1206416	0	117,174	117,174	0
Azrieli employee options	1220763	0	389,888	389,888	0

Explanation: All of the company’s securities, including securities not listed for trading, must be detailed.

2. The corporation reports that:

- ☐ On the date 05/07/2026
- ☐ From date _____ to date _____

☐ A change has occurred in the quantity and in the register of the corporation’s security holders (including rights to purchase shares) as a result of:
Description of the nature of the change Partial redemption of BONDS (Series 4)
Explanation: The full details of the transaction or action which caused the change in the corporation’s securities must be described.

1

Name of the registered holder in respect of whom the change occurred: *The Tel Aviv Stock Exchange Ltd Registration Company*

Type of identification number: *Number at the Israeli Companies Registrar*Identification number: *515736817*

Nature of the change: Other *Partial redemption of BONDS (Series 4)*

Date of change: *05/07/2026*Executed via the stock exchange clearing house: *Yes*

Type and name of security in which a change occurred: *BONDS (Series 4)*

Security number on the stock exchange: *1138650*

Holder's balance in the security in the last report: *1,987,998,468*

Holder's balance in this security after the change: *1,767,109,749*

Total quantity of securities in which there was a decrease/increase: *220,888,719*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _____

The stock exchange number of the share that will result from the exercise of the securities: _____

Number of shares that will result from full exercise/conversion of the securities: _____

Total exercise premium that will be received from full exercise/conversion of the securities into shares: _____

Period during which the securities may be exercised: _____

From _____until _____

The securities that were allocated will be listed for trading: _____

The said allocation of securities is further to _____which was published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Partial redemption of BONDS (Series 4)

Explanations:

1. If the change affects more than one security, the effect of the change must be specified in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, that were carried out on one day, shall be summarized in one row. For this matter – a distinction must be made between changes carried out via the stock exchange clearing house and changes carried out directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be filled in.

☐

There has been a change only in the register of the corporation's security holders **(without a change in the quantity of the corporation's securities)**as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action which caused the change in the register must be described

1

Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the stock exchange clearing house: _____

Type and name of security in which a change occurred:

Security number on the stock exchange: _____

Quantity of the change: _____

Holder's balance in this security after the change: _____

3. The main items of the shareholders' register as of the report date are as follows:

No.	Name of the registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	<i>The Tel Aviv Stock Exchange Ltd Registration Company</i>	<i>Number at the Israeli Companies Registrar</i>	<i>515736817</i>	<i>1119478</i>	<i>Ordinary shares of NIS 0.1 par value each</i>	<i>124,516,850</i>	<i>No</i>

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 1999 [מחשם בעלי חניות isa.pdf](#)

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders [מחשם ניירות ערך isa.pdf](#)

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Ariel Goldstein	<i>Chief Financial Officer</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) 1970, a report filed pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff's position on this subject can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Azrieli Group
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Previous names of reporting entity:

Name of electronic reporter: Goldstein ArielPosition: Chief Financial OfficerEmployer company name:
Address: Azrieli Center1 , Tel Aviv6701101Telephone: 03-6081319Fax: 03-6094518Email: arieltg@azrieli.com